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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

ADJOURNMENT OF SPECIAL GENERAL MEETING

Reference is made to (i) the circular of China Health Group Limited (the “**Company**”) dated 26 April 2016 (the “**Circular**”); (ii) the announcement of the Company dated 10 May 2016; (iii) the revised notice of special general meeting dated 12 May 2016 (the “**SGM Notice**”); and (iv) the SGM poll results announcements issued under the Company’s name dated 5 June 2016 and 6 June 2016.

Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Circular.

Pursuant to the SGM Notice, the SGM was held at 11:00 a.m. on Sunday, 5 June 2016 at Lower Lobby, Novotel Century Hong Kong Hotel, 28 Jaffe Road, Wanchai, Hong Kong.

On 14 June 2016, the Court of First Instance of the High Court of Hong Kong (the “**Court**”) ruled that the SGM shall be considered adjourned. Accordingly, the resolutions as set out in the announcement issued under the Company’s name on 5 June 2016 cannot be considered valid.

Pursuant to the order of the Court dated 14 June 2016, **NOTICE IS HEREBY GIVEN** that the SGM shall be reconvened and held at 12 noon on 18 June 2016 at Unit 801, 8/F., China Insurance Group Building, 141 Des Voeux Road Central, Hong Kong, with the same agenda as set out in the SGM Notice, and the SGM shall be chaired by Mr. Mat Ng.

Accordingly, the Board as constituted as at the commencement of the SGM remains the Board as at the date of this announcement. All rights of the Company arising from any contrary representation are reserved.

Instruments of proxy deposited to Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, for the purposes of the SGM will remain valid.

Trading in the shares of the Company on the Main Board of the Stock Exchange was halted with effect from 9 a.m. on Monday, 6 June 2016 and will remain halted until further notice and an application for lifting of the trading halt.

By Order of the Board
China Health Group Limited
Jia Hong Sheng
Chairman

Hong Kong, 16 June 2016

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.