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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**(1) REQUISITION OF SPECIAL GENERAL MEETING
BY SHAREHOLDERS; AND
(2) AN UNFAIR PREJUDICE PETITION AGAINST THE COMPANY
AND THE CHAIRMAN**

This is a voluntary announcement of China Health Group Limited (the “**Company**”). Reference is made to:

- (i) the announcement of the Company dated 3 June 2014 and the circular of the Company dated 7 July 2014 in relation to, among other matters, the LL Subscription;
- (ii) the announcements of the Company dated 8 April 2016, 26 April 2016 and 10 May 2016 in relation to, among other matters, the Second Requisition Notice, the SGM and the Petition;
- (iii) the circular of the Company dated 26 April 2016 and the SGM Notice (as revised).

Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the announcement of the Company dated 10 May 2016.

INTERIM RELIEF GRANTED BY THE COURT IN RELATION TO THE PETITION

In relation to the Petition, on 2 June 2016, the Court of First Instance of the High Court of Hong Kong granted interim relief (the “**Order**”) in respect of, among other matters, the following:

1. the Company be restrained, whether by their directors, servants, agents or otherwise howsoever, from:

- (a) obstructing preventing or otherwise interfering with the requisitioning by Speedy of the special general meeting of the Company pursuant to Bye-Law 58 or section 74(3) of the Bermuda Companies Act; or
 - (b) obstructing or otherwise interfering with the conduct of any special general meeting of the Company which may be convened by Speedy pursuant to Bye-Law 58 or section 74(3) of the Bermuda Companies Act;
2. the Company and/or Jia be restrained, whether by their directors, servants, agents or otherwise howsoever, from rejecting, not admitting and/or disallowing any vote(s) to be cast at any such special general meeting and/or any adjournment thereof by any authorised representative(s) of Speedy and/or any proxy appointed by Speedy in accordance with the Bye-Laws; and
 3. any meeting convened and held pursuant to the Second Requisition Notice shall not be declared closed unless all resolutions have been put before members for consideration and without any votes being disallowed by the chairman.

The Directors note the following statement from the judgment of the Court: “It seems to me that on the basis of the records produced by the Company showing the turnout at general meetings it is highly likely the resolutions will be passed and it seems to me that the reality is that if the board is reconstituted the directors who will have come to be appointed at Speedy’s instigation are unlikely to do anything other than conclude that there is no reason to challenge Speedy’s status.”

The Directors believe that in view of the Order they do not consider it practicable before the SGM to take the matter further through civil litigation proceedings in relation to Speedy and Ying Wei, and that Shareholders are advised to voice their concerns to the Board after the SGM, or complain to other authorities they consider appropriate.

Further announcement(s) will be made by the Company in relation to the above and other related matters as and when appropriate.

By Order of the Board
China Health Group Limited
Jia Hong Sheng
Chairman

Hong Kong, 3 June 2016

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.