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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**REQUISITION OF SPECIAL GENERAL MEETING
BY SHAREHOLDERS
CLARIFICATION ANNOUNCEMENT**

Reference is made to the following:

- (i) the announcements of the Company dated 31 December 2015 and 21 January 2016 in relation to, among other matters, the Requisition Notice from Speedy and Richer requesting the Board to convene a special general meeting;
- (ii) the announcements of the Company dated 26 February 2016 and 11 March 2016 in relation to, among other matters, an injunction application by the Company in Bermuda and the Order;
- (iii) the announcements of the Company dated 8 April 2016 and 26 April 2016 in relation to, among other matters, the Second Requisition Notice and the special general meeting (the “**SGM**”) to be held at 11:00 a.m. on Sunday, 5 June 2016 at Lower Lobby, Novotel Century Hong Kong Hotel, 28 Jaffe Road, Wanchai, Hong Kong convened pursuant to the Second Requisition Notice; and
- (iv) the circular of the Company dated 26 April 2016, containing the notice of SGM dated 26 April 2016 (the “**SGM Notice**”) and accompanied by the proxy form to be used for the SGM (the “**Proxy Form**”).

Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the announcements of the Company dated 8 April 2016 and 26 April 2016.

THE SGM NOTICE AND THE PROXY FORM

The Board would like to clarify that resolution no. 2 of the SGM Notice, which relates to the proposed removal of each of the directors appointed to the board of directors of the Company between 6 April 2016 and the time immediately before the holding of the SGM, will be put forward as a ***special resolution*** at the SGM. Other information contained in the SGM Notice shall remain unchanged and the SGM Notice shall remain in full force and effect. The date, time and venue for the SGM as set out in the SGM Notice shall also remain unchanged.

Nonetheless, for the avoidance of doubt and without prejudice to the SGM Notice, the revised SGM Notice and the revised Proxy Form will be despatched to the Shareholders on or before 12 May 2016.

By Order of the Board
China Health Group Limited
Zhou Bao Yi
Executive Director

Hong Kong, 10 May 2016

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.