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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**REQUISITION OF SPECIAL GENERAL MEETING
BY SHAREHOLDERS**

Reference is made to the following:

- (i) the announcements of the Company dated 31 December 2015 and 21 January 2016 in relation to, among other matters, the Requisition Notice from Speedy and Richer requesting the Board to convene a special general meeting;
- (ii) the announcements of the Company dated 26 February 2016 and 11 March 2016 in relation to, among other matters, an injunction application by the Company in Bermuda and the Order;
- (iii) the announcement of the Company dated 8 April 2016 in relation to, among others, the Second Requisition Notice.

Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the announcement of the Company dated 8 April 2016.

REQUISITION OF SPECIAL GENERAL MEETING BY SHAREHOLDERS

As disclosed in the announcement of the Company dated 26 February 2016, the Board is of the view that the Shares purportedly held by Speedy (being one of the Requisitionists) are subject to be set aside by the court. However, without admission as to:

- (a) the validity or legality of the Shares (or any part thereof) purportedly held by Speedy or the title of Speedy in such Shares;
- (b) Speedy's right to requisition a meeting of Shareholders under Bye-Law 58 and section 74 of the Bermuda Companies Act; or

- (c) Speedy's right to attend and vote, or exercise any right of a Shareholder, by itself or through its proxy or any other means, at the Second Requisitioned SGM or any adjournment thereof,

the Board has resolved to convene the Second Requisitioned SGM pursuant to the Requisition Notice, after taking into account the inherent uncertainty in the legal proceedings (as in any legal proceedings) relating to the Petition. For further details, please refer to the circular of the Company dated 26 April 2016, which contains a notice convening a special general meeting of the Company to be held at 11:00 a.m. on Sunday, 5 June 2016 at Lower Lobby, Novotel Century Hong Kong Hotel, 28 Jaffe Road, Wanchai, Hong Kong.

By Order of the Board
China Health Group Limited
Zhou Bao Yi
Executive Director

Hong Kong, 26 April 2016

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.