



## China HealthCare Holdings Limited

中國衛生控股有限公司\*

(incorporated in Bermuda with limited liability)

(Stock code: 673)

### SPECIAL GENERAL MEETING HELD ON 20 MAY 2008 POLL RESULTS

The Directors are pleased to announce that the resolution proposed at the SGM held on 20 May 2008 approving the Agreement and transactions contemplated thereunder was duly passed, by way of poll, by the Independent Shareholders.

Reference is made to the circular of China HealthCare Holdings Limited (the “Company”) dated 30 April 2008 (the “Circular”) in relation to a major and connected transaction regarding the acquisition of the remaining 30% equity interest in the Target. Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as given to them in the Circular.

The Directors are pleased to announce the poll results at the SGM as follows:

Number of votes cast:	<b>FOR</b>	32,529,170	(100%)
	<b>AGAINST</b>	Nil	(0%)

As more than 50% of the votes cast in favour of this resolution, the resolution proposed at the SGM approving the acquisition of the remaining 30% equity interest in the Target was duly passed as an ordinary resolution.

As at the date of the SGM, the total number of issued ordinary shares of the Company was 234,367,577 Shares. Since none of the Vendor, parties acting in concert with it and their respective associates held any Share as at the date of the SGM and to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiry, no Shareholder had any interest in the Acquisition as at the date of the SGM, no Shareholder is required to abstain from voting for the resolution at the SGM. Therefore, the total number of Shares entitling the holders to attend and vote for or against the resolution at the SGM is 234,367,577 Shares while the total number of Shares entitling the holders to attend and vote only against the resolution at the SGM is nil.

The Company's branch share registrar, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 20 May 2008

*As at the date hereof, the board of directors of the Company comprises three executive Directors, namely Dr. Li Zhong Yuan, Mr. Lee Jong Dae and Mr. Zhou Bao Yi; one non-executive Director, namely Mr. Martin Treffer; and three independent non-executive Directors, namely Dr. Mu Xiangming, Mr. Jiang Bo and Dr. Yan Shi Yun.*

\* *For identification purposes only*