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**China Health Group Limited**  
**中國衛生集團有限公司**

*(Carrying on business in Hong Kong as CHG HS Limited)*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**UPDATE ON THE INJUNCTION APPLICATION**  
**BY THE COMPANY IN BERMUDA**

Reference is made to the following:

- (i) the announcement of the Company dated 3 June 2014 and the circular dated 7 July 2014 of the Company in relation to, among other matters, the LL Subscription;
- (ii) the announcement of the Company dated 11 December 2015 in relation to, among other matters, the Company's legal proceedings against Chung for breach of director's fiduciary duties and against Zheng Hua Investment Limited and Pacas Worldwide Limited in relation to the CN Subscription Agreements purportedly entered into with the Company and the subsequent purported issue of the Convertible Notes by the Company;
- (iii) the announcements of the Company dated 31 December 2015 and 21 January 2016 in relation to, among other matters, the Requisition Notice from Speedy and Richer requesting the Board to convene a special general meeting;
- (iv) the announcement of the Company dated 14 January 2016 in relation to, among other matters, suspension of duties and authorities of Chung and actual and further legal proceedings against Chung;
- (v) the announcement of the Company dated 27 January 2016 in relation to, among other matters, update on matters in relation to the Tianjin Agreement;
- (vi) the notice dated 16 February 2016 published by the Requisitionists for the purpose of, among other matters, convening the SGM at 10:00 a.m. on Thursday, 10 March 2016; and

(vii) the announcement of the Company dated 26 February 2016 in relation to, among other matters, an injunction application by the Company in Bermuda.

Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the announcement of the Company dated 26 February 2016.

On 9 March 2016 (Bermuda Time), a court hearing was held in the Supreme Court of Bermuda in relation to the interlocutory injunction application filed by the Company against Speedy and Ying Wei to restrain the convening or holding of the SGM pursuant to the Requisition Notice. The Supreme Court of Bermuda ruled that Hong Kong is the appropriate forum for the determination of the dispute and ordered (the “**Order**”), among other matters, that:

1. Speedy be restrained, subject to paragraph 2, from:
  - a. holding a meeting pursuant to bye-law 58 of the Bye-Laws of the Company and section 74 of the Bermuda Companies Act 1981;
  - b. holding, whether by themselves, with or in concert with, or by their agents, servants or otherwise howsoever, the SGM on 10 March 2016; and
2. the order contained in paragraph 1 shall be discharged on the expiration of seven days.

Pursuant to the Order, the SGM was cancelled and did not take place on 10 March 2016. The Board is now in the course of obtaining legal advice from Bermuda and Hong Kong counsel in respect of the appropriate legal actions that the Company should take. Further announcement(s) will be made by the Company as and when appropriate to keep its shareholders and potential investors informed of the material developments in the matters above.

By Order of the Board  
**China Health Group Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 11 March 2016

*As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*