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China Health Group Limited
中國衛生集團有限公司

(Carrying on business in Hong Kong as CHG HS Limited)

(Formerly known as China HealthCare Holdings Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

CHANGE OF COMPANY NAME AND COMPANY LOGO

Reference is made to the circular (the “**Circular**”) of China Health Group Limited (formerly known as China HealthCare Holdings Limited) (the “**Company**”) dated 7 September 2015 in relation to the Change of Company Name. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

CHANGE OF COMPANY NAME AND COMPANY LOGO

The Board is pleased to announce that subsequent to approval of the Shareholders by passing the special resolution in relation to the Change of Company Name at the SGM held on 29 September 2015, the Certificate of Incorporation on Change of Name and Certificate of Secondary Name issued by the Registrar of Companies in Bermuda certifying that the change of name of the Company from “China HealthCare Holdings Limited” to “China Health Group Limited” and adoption of “中國衛生集團有限公司” as the secondary name of the Company to replace the existing name in Chinese of “中國衛生控股有限公司” (which was adopted for identification purpose only) were both registered respectively and both took effect on 13 October 2015.

However, during conduct of the necessary filing procedures in relation to the change of name of the Company in Hong Kong, it was found that another company (which is unrelated to the Group) with the English name “China Health Group Co., Limited” has already been registered as a Hong Kong company with the Registrar of Companies in Hong Kong. In order to avoid confusions relating to the English name of the Company, the Board has adopted “China Health Group Limited (carrying on business in Hong Kong as CHG HS Limited)” as the name of the Company for carrying on business in Hong Kong. The Certificate of Registration of Alternation of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 14 January 2016 certifying the new name of the Company has been registered in Hong Kong under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

Upon the Change of Company Name becomes effective, the Company will adopt the following image as the new logo of the Company:



The Company will also apply to the Stock Exchange for a new stock short name. As at the date of this announcement, the Shares remain to be traded on the Stock Exchange under the stock short name of “China Health” in English and “中國衛生控股” in Chinese respectively. The stock code of the Company remains as 673. Further announcement regarding the change of the stock short name of the Company will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any right of the Shareholders or the daily business operation of the Company and its financial position. The existing share certificates in issue bearing the existing name of the Company will, after the Change of Company Name becomes effective, continue to be evidence of title to such shares and will continue to be valid for trading, settlement, registration and delivery for the same number of shares in the new name of the Company. There will not be any arrangement for free exchange of existing share certificates for new share certificates bearing the new names of the Company. Upon the Change of Company Name becomes effective, any new share certificate will be issued in the new names of the Company.

The Board further announces that the website of the Company remains unchanged.

By Order of the Board
China Health Group Limited
Zhou Bao Yi
Executive Director

Hong Kong, 18 January 2016

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.