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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

LETTER OF INTENT

This announcement is made voluntarily by China HealthCare Holdings Limited (the “Company”).

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that on 13 January 2016, the Company entered into a letter of intent (the “LOI”) with 今晚傳媒集團有限公司 (Jinwan Media Group Limited*) (“Jinwan Media”) for the cooperation in development of elderly care and medical service business in China.

Pursuant to the LOI, Jinwan Media and the Company shall be the preferred strategic partner of each other for investments in elderly care and medical service business in China. The parties to the LOI agreed that Jinwan Media shall provide the existing resources of Jinwan International (as defined below), the limited brand use right of “Jinwan” and media advertising support, and the Company shall provide capital, to jointly develop the elderly care and medical service business, including but not limited to, media promotion, health-check services, hospital management, sales of health care products and drugs, health management, elderly nursing and care services, catering and other home care services and big data utilization, in China. 今晚國際文化藝術股份有限公司 (Jinwan International Culture and Art Limited*) (“Jinwan International”), an associated company of Jinwan Media, shall be renamed as 今晚國際健康股份有限公司 (Jinwan International Health Limited*) and reorganized as a holding company to hold the project companies principally engaged in the elderly care and medical service business such as medical management, chronic disease management, tourism, elderly care services and sale of elderly products, etc. Meanwhile, Jinwan International or the Company intends to invest in 天津市今晚網超家庭服務有限公司 (Tianjin Jinwan Wang Chao Family Services Limited*), a company principally engaged in elderly home care and catering services.

* for identification purpose only

Jinwan Media is a media group which has publications of five newspapers and three magazines and an internet platform in China. Its 今晚報 (Jinwan Newspaper*), with target readers of middle-aged and elderly, is recognized as one of the four major evening newspapers in China. It was the finalist of Top 100 World Newspaper Publishers (世界報業發行百強) for 11 consecutive years and Top 500 Most Valuable Chinese Brands (中國500最具價值品牌) for 12 consecutive years with brand value of approximately RMB10.8 billion in 2015. In addition to media business, Jinwan Media also engages in elderly care and medical business, trading and logistics business and cultural and arts business in China. To the best of the Director's knowledge, information and belief, having made all reasonable enquiries, Jinwan Media and its ultimate beneficial owner(s) are third parties independent of the Company and its connected persons.

The parties to the LOI shall enter into definitive agreement(s) if any cooperation project is materialized. In the event that the transactions contemplated under the definitive agreement(s) constitute a notifiable transaction of the Company under the Rules Government the Listing of Securities on The Stock Exchange of Hong Kong Limited, further announcement(s) will be made by the Company as and when appropriate.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 13 January 2016

As at the date of this announcement, the Board comprises six executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho, Mr. Wang Jingming and Mr. Zhao Kai; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.