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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**LAPSE OF FRAMEWORK AGREEMENT  
IN RELATION TO A POSSIBLE ACQUISITION**

References are made to the announcements of China HealthCare Holdings Limited (the “**Company**”) dated 30 April 2015, 30 June 2015, 28 August 2015 and 30 October 2015 in relation to, among others, the Possible Acquisition. Capitalized terms used in this announcement shall have the same meanings as those defined in the abovementioned announcements, unless otherwise stated.

Pursuant to the supplemental agreement dated 30 October 2015 entered into between the parties to the Framework Agreement, the Long Stop Date of the Framework Agreement was extended to 31 December 2015 (or such later date as the parties may mutually agree in writing). As no agreement was reached by the parties to the Framework Agreement to further extend the Long Stop Date and no Formal Agreement was concluded by the parties to the Framework Agreement on or before the Long Stop Date, the Framework Agreement shall lapse and of no effect after 31 December 2015.

The Board believes that the lapse of the Framework Agreement will have no material adverse impact on the business operations and financial position of the Company.

By order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 31 December 2015

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*

\* *for identification purpose only*