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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

VOLUNTARY ANNOUNCEMENT
LEGAL PROCEEDINGS AGAINST DIRECTORS

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of China HealthCare Holdings Limited (the “**Company**”) on a voluntary basis.

References are made to the announcements of the Company dated 11 December 2015 (the “**Announcement**”), 16 December 2015 and 27 December 2015 and the announcements and circular mentioned therein in relation to, among other matters, (i) the subscription of convertible notes by and grant of options to subscribe for convertible notes to each of Zheng Hua and Pacas; (ii) a writ of summons issued by the Company against each of Mr. Chung, Zheng Hua and Pacas; and (iii) a writ of summons issued by each of Zheng Hua and Pacas against the Company. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

Mr. Chung issued a writ of summons on 23 December 2015 against four Directors (namely Mr. Jia Hong Sheng, Dr. Li Zhong Yuan, Mr. Zhou Bao Yi and Mr. Jiang Bo) (the “**Four Directors**”) in the High Court of Hong Kong claiming for, among others, damages for malicious falsehood; and an injunction to restrain the Four Directors by each of themselves, their agents or servants or through the Company or otherwise howsoever from maliciously publishing and/or causing, directing, authorizing, enabling, assisting and/or procuring to be published the said or any similar statements in respect of Mr. Chung as contained in the Announcement (the “**Claim**”).

The Claim does not contain any specific allegation of falsehood against Mr. Chung, and the Four Directors deny that they have engaged in any malicious falsehood against Mr. Chung, or that any of the statements in the Announcement amounted to falsehood or was made with malice. The Four Directors will seek legal advice regarding the Claim and intend to defend the Claim.

* *for identification purpose only*

Further announcement(s) will be made by the Company as and when appropriate to keep its shareholders and potential investors informed of the material developments in this matter.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 28 December 2015

As at the date of this announcement, the Board comprises five executive directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.