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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**VOLUNTARY ANNOUNCEMENT**  
**LEGAL PROCEEDINGS AGAINST THE COMPANY**

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of China HealthCare Holdings Limited (the “**Company**”) on a voluntary basis.

Reference is made to the announcement of the Company dated 11 December 2015 (the “**Announcement**”) and the announcements and circular mentioned therein in relation to, among other matters, (i) the subscription of convertible notes by and grant of options to subscribe for convertible notes to each of Zheng Hua and Pacas; and (ii) a writ of summons issued by the Company against each of Mr. Chung, Zheng Hua and Pacas. Unless otherwise stated, capitalised terms used herein shall have the same meanings as ascribed thereto in the Announcement.

Pacas issued a writ of summons on 14 December 2015 against the Company in the High Court of Hong Kong claiming for, among others, an order that the Company do allot and issue forthwith to Pacas shares in the share capital of the Company representing the entire amount of the conversion shares of the HK\$30,000,000 convertible notes issued to Pacas by the Company pursuant to the Subscription Agreement entered into between Pacas and the Company on 8 April 2014 as subsequently amended by supplemental agreements dated 30 September 2014, 30 January 2015, 30 April 2015, 30 June 2015, 28 August 2015, 18 September 2015 and 13 October 2015 respectively; and alternatively, damages to be assessed (the “**Claim**”).

The Company is in the course of seeking legal advice regarding the Claim and intends to defend the Claim.

\* *for identification purposes only*

Further announcement(s) will be made by the Company as and when appropriate to keep its shareholders and potential investors informed of the material developments in this matter.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 16 December 2015

*As at the date of this announcement, the Board comprises five executive directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*