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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 3 NOVEMBER 2015**

The Board is pleased to announce that all resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM held on 3 November 2015.

Reference is made to the circular of China HealthCare Holdings Limited dated 19 October 2015 (the “Circular”) and the notice of special general meeting of the same date as set out in the Circular (the “Notice”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Circular.

RESULTS OF THE SGM

The Board is pleased to announce that all resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the SGM. The poll results of the resolutions are as follows:

| Ordinary Resolutions | | Number of votes cast and percentage of total number of votes cast | |
|-----------------------------|---|--|----------------|
| | | For | Against |
| 1. | To approve, ratify and confirm the subscription agreement dated 8 April 2014 and the supplemental agreements dated 30 September 2014, 30 January 2015, 30 April 2015, 30 June 2015, 28 August 2015, 18 September 2015 and 13 October 2015 entered into between the Company and Zheng Hua Investment Limited and the transactions contemplated thereunder, details of which are set out in the Circular. | 639,935,540 (100%) | 0 (0%) |

* for identification purpose only

| Ordinary Resolutions | | Number of votes cast and percentage of total number of votes cast | |
|----------------------|--|---|-----------|
| | | For | Against |
| 2. | To approve, ratify and confirm the subscription agreement dated 8 April 2014 and the supplemental agreements dated 30 September 2014, 30 January 2015, 30 April 2015, 30 June 2015, 28 August 2015, 18 September 2015 and 13 October 2015 entered into between the Company and Pacas Worldwide Limited and the transactions contemplated thereunder, details of which are set out in the Circular. | 639,935,540 (100%) | 0 (0%) |

At the SGM, the proposed resolutions as set out in the Notice were taken by poll. The Company's branch share registrar in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

As at the date of the SGM, there were a total of 2,119,947,634 Shares in issue. The total number of Shares entitling the holders to attend and vote on the resolutions at the SGM was 2,119,947,634 Shares, representing 100% of the total issued share capital of the Company. There were no Shares entitling the holders to attend and abstain from voting in favour at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting on the resolutions at the SGM. In addition, no parties have stated their intention in the Circular to vote against or to abstain from voting on the resolutions at the SGM.

As more than 50% of the votes were cast in favour of the resolutions, all resolutions were duly passed as ordinary resolutions.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 3 November 2015

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.