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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**EXTENSION OF LONG STOP DATE
IN RELATION TO A POSSIBLE ACQUISITION**

References are made to the announcements of China HealthCare Holdings Limited (the “Company”) dated 30 April 2015, 30 June 2015 and 28 August 2015 in relation to, among others, the Possible Acquisition. Capitalized terms used in this announcement shall have the same meanings as those defined in the abovementioned announcements, unless otherwise stated.

Pursuant to the Framework Agreement (as supplemented and amended by the supplemental agreements dated 30 June 2015 and 28 August 2015), the parties to the Framework Agreement agreed to extend the Long Stop Date to 30 October 2015 (or such later date as the parties may mutually agree in writing). As additional time is required for the parties to conclude the Formal Agreement, the parties to the Framework Agreement entered into the third supplemental agreement on 30 October 2015 to further extend the Long Stop Date to 31 December 2015 (or such later date as the parties may mutually agree in writing). Save as disclosed above, all other terms and conditions of the Framework Agreement remain unchanged and in full force and effect in all respects.

The Board wishes to emphasize that the Possible Acquisition may or may not materialize and is subject to the conclusion of the Formal Agreement. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If the Possible Acquisition

* *for identification purpose only*

materializes, it may constitute a notifiable transaction for the Company under the Listing Rules. The Company will make further announcement(s) in respect of the Possible Acquisition in accordance with the Listing Rules as and when appropriate.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 30 October 2015

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.