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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**AMENDMENT OF TERMS IN RELATION TO
THE SUBSCRIPTION OF CONVERTIBLE NOTES AND
GRANT OF OPTIONS FOR SUBSCRIPTION OF CONVERTIBLE NOTES**

References are made to the announcements of China HealthCare Holdings Limited (the “Company”) dated 8 April 2014, 30 September 2014, 15 January 2015, 30 January 2015, 15 April 2015, 30 April 2015, 30 June 2015, 28 August 2015, 15 September 2015, 18 September 2015 and 30 September 2015 in relation to, among others, the April Subscription. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the abovementioned announcements.

Having reviewed the development plan and the latest financial position of the Group, the Directors considered that the Company’s immediate funding need has been reduced. Accordingly, the Company and the Subscribers entered into the seventh supplemental agreements (the “7th Supplemental Agreements”) on 13 October 2015 to cancel the grant of Options to the Subscribers for subscription of the Option CN.

Save as disclosed above, all other terms and conditions of the April Subscription Agreements (as supplemented and amended by the supplemental agreements dated 30 September 2014, 30 January 2015, 30 April 2015, 30 June 2015, 28 August 2015 and 18 September 2015) remain unchanged and in full force and effect in all respects.

* *for identification purpose only*

The Directors consider that the cancellation of the grant of Options to the Subscribers shall not have any material adverse impact on the operation and development of the Group.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 13 October 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.