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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**PROPOSED CHANGE OF COMPANY NAME
AND COMPANY LOGO**

The Board proposes to change the English name of the Company from “China HealthCare Holdings Limited” to “China Health Group Limited” and adopt “中國衛生集團有限公司” as the secondary name of the Company to replace the existing name in Chinese of “中國衛生控股有限公司” (which was adopted for identification purpose only). The logo of the Company will also be changed accordingly upon the Change of Company Name becomes effective.

PROPOSED CHANGE OF COMPANY NAME AND COMPANY LOGO

The board of directors (the “Board”) of China HealthCare Holdings Limited (the “Company”) proposes to change the English name of the Company from “China HealthCare Holdings Limited” to “China Health Group Limited” and adopt “中國衛生集團有限公司” as the secondary name of the Company to replace the existing name in Chinese of “中國衛生控股有限公司” (which was adopted for identification purpose only) (the “Change of Company Name”). The Company will adopt the following image as the new logo of the Company upon the Change of Company Name becomes effective:



* *for identification purpose only*

CONDITIONS FOR THE CHANGE OF COMPANY NAME

The proposed Change of Company Name is subject to the following conditions:

- (i) the passing of a special resolution by the shareholders of the Company (the “Shareholders”) at a special general meeting of the Company (the “SGM”) to approve the Change of Company Name; and
- (ii) the Registrar of Companies in Bermuda granting approval for the Change of Company Name.

The relevant filings with the Registrar of Companies in Bermuda will be made after the passing of the special resolution at the SGM. Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date of entry of the new names of the Company on the register maintained by the Registrar of Companies in Bermuda. The Company will then carry out all necessary filing procedures with the Companies Registry in Hong Kong.

REASONS FOR THE CHANGE OF COMPANY NAME

The Board considers that the Change of Company Name will provide a new corporate identity and image of the Company which is in line with the business development of the Group and believes that the Change of Company Name is in the interests of the Company and the Shareholders as a whole.

EFFECTS ON THE CHANGE OF COMPANY NAME

The proposed Change of Company name will not affect any right of the Shareholders or the daily business operation of the Company and its financial position. The existing share certificates in issue bearing the existing name of the Company will, after the proposed Change of Company Name becomes effective, continue to be evidence of title to such shares and will continue to be valid for trading, settlement, registration and delivery for the same number of shares in the new name of the Company. There will not be any arrangement for free exchange of existing share certificates for new share certificates bearing the new names of the Company. Once the Change of Company Name becomes effective, any new share certificate will be issued in the new names of the Company.

GENERAL

A circular containing, among other things, further information regarding the proposed Change of Company Name and a notice of the SGM will be despatched to the Shareholders on 7 September 2015.

Further announcement(s) will be made by the Company to inform the Shareholders of the results of the SGM and the effective date of the Change of Company Name.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 7 September 2015

As at the date of this announcement, the Board comprises five executive directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.