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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**EXTENSION OF LONG STOP DATES
IN RELATION TO A POSSIBLE ACQUISITION
AND
SUBSCRIPTION OF CONVERTIBLE NOTE
AND
DELAY IN DESPATCH OF CIRCULAR**

THE POSSIBLE ACQUISITION

As additional time is required for the parties to conclude the Formal Agreement, the parties to the Framework Agreement entered into the second supplemental agreement to further extend the Long Stop Date to 30 October 2015.

THE APRIL SUBSCRIPTION

Extension of the long stop date

As additional time is required for the fulfillment of the April Subscription Conditions, the parties to the April Subscription Agreements entered into the fifth supplemental agreements to further extend the long stop date for fulfillment of the April Subscription Conditions to 30 September 2015.

Delay in despatch of circular

Since additional time is required by the Company to prepare and finalize the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 15 September 2015.

* *for identification purpose only*

References are made to the announcements of China HealthCare Holdings Limited (the “Company”) dated 30 April 2015 and 30 June 2015 in relation to, among others, the Possible Acquisition and the announcements of the Company dated 8 April 2014, 30 September 2014, 15 January 2015, 30 January 2015, 15 April 2015, 30 April 2015 and 30 June 2015 in relation to, among others, the April Subscription. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the abovementioned announcements.

THE POSSIBLE ACQUISITION

Pursuant to the Framework Agreement (as supplemented and amended by the supplemental agreement dated 30 June 2015), the parties to the Framework Agreement agreed to extend the Long Stop Date to 30 August 2015 (or such later date as the parties may mutually agree in writing). As additional time is required for the parties to conclude the Formal Agreement, the parties to the Framework Agreement entered into the second supplemental agreement on 28 August 2015 to further extend the Long Stop Date to 30 October 2015 (or such later date as the parties may mutually agree in writing). Save as disclosed above, all other terms and conditions of the Framework Agreement remain unchanged and in full force and effect in all respects.

THE APRIL SUBSCRIPTION

Extension of the long stop date

Pursuant to the fourth supplemental agreements to the April Subscription Agreements, the long stop date for fulfillment of the April Subscription Conditions was extended to 30 August 2015. As additional time is required for the fulfillment of the April Subscription Conditions, the parties to the April Subscription Agreements entered into the fifth supplemental agreements respectively on 28 August 2015 to further extend the long stop date for fulfillment of the April Subscription Conditions to 30 September 2015. Save as disclosed above, all other terms and conditions of the April Subscription Agreements remain unchanged and in full force and effect in all respects.

Delay in despatch of circular

As disclosed in the announcement of the Company dated 30 June 2015 in relation to, among others, the April Subscription, the Company expected to despatch the Circular on or before 30 August 2015. Since additional time is required by the Company to prepare and finalize the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 15 September 2015.

The Board wishes to emphasize that the Possible Acquisition may or may not materialize and is subject to the conclusion of the Formal Agreement. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If the Possible Acquisition

materializes, it may constitute a notifiable transaction for the Company under the Listing Rules. The Company will make further announcement(s) in respect of the Possible Acquisition in accordance with the Listing Rules as and when appropriate.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 28 August 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.