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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

PROFIT WARNING

This announcement is made by China HealthCare Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The board of directors (the “Board”) wishes to inform the shareholders (the “Shareholders”) of the Company that, based on the preliminary assessment of the Group’s latest unaudited management accounts and the information currently available to the Group, it is expected that there will be a significant decrease in the Group’s net loss for the financial year ended 31 March 2015 when compared to the Group’s net loss for the corresponding period in 2014.

Based on the information currently available to the Company, the Board attributes the decrease in the Group’s net loss as set out above mainly to (1) no impairment loss of intangible assets will be recognized for the year ended 31 March 2015 while the impairment loss of intangible assets of approximately HK\$41,614,000 was recognised for the year ended 31 March 2014; &(2) significant decrease in finance cost of approximately HK\$21,476,000 as a result of full repayment of redeemable convertible cumulative preference shares.

As the Company’s consolidated accounts for the year ended 31 March 2015 are still in the process of being reviewed by its independent auditors, such financial information has also not been reviewed and approved by the Company’s audit committee. Shareholders are advised to read carefully the consolidated results announcement of the Group for the year ended 31 March 2015, which is expected to be published before the end of June 2015.

* for identification purposes only

Shareholders of the Company are advised to exercise caution when dealing in shares of the Company.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 8 June 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.