



## 2. Preference Shares

Stock code :	<u>    N/A    </u>	Description :	<u>Redeemable Convertible Cumulative Preference Shares</u>	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>    15,000    </u>	<u>    US\$0.01    </u>	<u>    US\$150.00    </u>
Increase/(decrease)		<u>    Nil    </u>		<u>    Nil    </u>
Balance at close of the month		<u>    15,000    </u>	<u>    US\$0.01    </u>	<u>    US\$150.00    </u>

## 3. Other Classes of Shares

Stock code :	<u>    N/A    </u>	Description :	<u>    N/A    </u>	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		<u>                    </u>	<u>                    </u>	<u>                    </u>
Increase/(decrease)		<u>                    </u>		<u>                    </u>
Balance at close of the month		<u>                    </u>	<u>                    </u>	<u>                    </u>

Total authorised share capital at the end of the month  
(*State currency*):

    HK\$10,000,000,000.00 + US\$150.00



## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
2. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
3. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
4. N/A						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B.	(Ordinary shares) N/A	
					(Preference shares) N/A	
					(Other class) N/A	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note (Maturity Date - 07/01/2018)	HK\$	HK\$195,000,000.00	Nil	HK\$195,000,000.00	Nil	1,300,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$0.15 (Subject to adjustments)					
SGM approval date (if applicable) (dd/mm/yyyy)	(23/07/2014)					
2. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
				Total C. (Ordinary shares) <u>NIL</u>		
				(Preference shares) <u>N/A</u>		
				(Other class) <u>N/A</u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. Pursuant to the Supplemental Agreement to the Preference Shares Agreement dated 24 November 2012 entered into between the Company and Capital Foresight Limited on 31 March 2013 (“Supplemental Agreement”), the Amendment Agreement to the Supplemental Agreement dated 28 June 2013 (“Amendment Agreement”) and the supplementary agreement to the Amendment Agreement dated 30 June 2014 (“Supplementary Agreement 2014”), the Company shall have the right to settle the dividends of the preference shares by way of issuance of shares to Capital Foresight Limited as follows: (i) at the pre-determined price of HK \$0.25 per share for dividend of preference shares incurred from 1 December 2012 to 30 November 2013; (ii) at the pre-determined price of HK\$0.25 per share for dividend of preference shares incurred from 1 December 2013 to 30 June 2014; and (iii) at the pre-determined price of HK\$0.15 per share for dividend of preference shares incurred from 1 July 2014 to 31 March 2015. For details, please refer to the Company’s announcements dated 25 November 2012, 31 March 2013, 28 June 2013 and 30 June 2014.</p> <p style="text-align: right;">(AGM: 28/08/2012)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	NIL	NIL
<p>2. According to the Subscription Agreements dated 8 April 2014 entered into between the Company and the Subscribers, the supplemental agreements entered on 30 September 2014 and the second supplemental agreements entered on 30 January 2015, the Company has conditionally agreed to issue, and the Subscribers have conditionally agreed to subscribe for, the Convertible Notes of an aggregated principal amount of HK\$225,000,000.00 at the initial Conversion Price of HK\$0.15 per Conversion Share (subject to adjustments). The Company has further agreed to grant the Options to the Subscribers, pursuant to which, the Subscribers have the right to request the Company to issue the Option Convertible Notes with a maximum aggregate principal amount of HK\$225,000,000.00 to them. For details, please refer to the Company’s announcements dated 8 April and 30 September 2014 and 30 January 2015.</p> <p style="text-align: right;">(Subject to approval at SGM)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	NIL	NIL
<p>3. According to the Framework Agreement entered into between the Purchaser, the Company, the Procurers and the Vendors on 30 September 2014 in relation to the Possible Acquisition, the supplemental agreement entered on 28 November 2014, the second supplemental agreement entered on 30 January 2015 and the third supplemental agreement entered on 15 March 2015, the Company agreed to issue to the Vendors or their nominees the Convertible Notes in the principal amount of HK\$1,690 million at the initial Conversion Price of HK\$0.2 per Conversion Share (subject to adjustment), being partial settlement of the Consideration. For details, please refer to the Company’s announcements dated 30 September and 28 November 2014, 30 January and 16 March 2015.</p> <p style="text-align: right;">(Subject to approval at SGM)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>	NIL	NIL
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	<p>NIL</p> <p>N/A</p> <p>N/A</p>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
3.	Placing	At price : State currency _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue		Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>

## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
5.	Scrip dividend	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased _____ (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>
7.	Redemption of shares		Class of shares redeemed _____ (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>
8.	Consideration issue of shares	At price : State currency _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) ( / / ) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify)	At price : State currency _____  Class of shares issuable _____ <i>(Note 1)</i>  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: ( / / ) ( / / ) (dd/mm/yyyy)	N/A	N/A
Total E.		(Ordinary shares) N/A	(Preference shares) N/A
		(Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) NIL
	(2) N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>	

