

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

Го: Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	China He 09/04/20		e Holdings I	Limited	
I. Movements in Authorised Sl	nare Capit	al			
1. Ordinary Shares					
(1) Stock code : <u>673</u>	Descrip	otion :	CHINA H	EALTHCARE	
			ordinary pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth	100,000	0,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)]	Nil		Nil
Balance at close of the month		100,000	0,000,000	HK\$0.10	HK\$10,000,000,000.00
(2) Stock code : N/A	Descrip	otion:		N/.	A
			ordinary pares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth				
Increase/(decrease)					
Balance at close of the month					

31/03/2015

2. Preference Shares			
Stock code: N/A Descri	iption: Redeemable Co	onvertible Cumu	lative Preference Share
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
	iption :	N/A	<u> </u>
	iption : No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descri	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

(State currency):

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of						
preceding month	683,289,695	N/A	NIL	N/A		
Increase/ (decrease)						
during the month	NIL	N/A	NIL	N/A		
Balance at close of the						
month	683,289,695	N/A	NIL	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)						
2. Share Option	N7'1	N7'1	> 7'1	N 7'1	NU	N/1
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(28/08/2012)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(Ivoie I)						
3. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			((Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State currence	cy)		NIL			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	(' ')				
	· ·				
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
	· 				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	(/ /)				
	· 				
(/ /)					
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares) N/A	L	
		(Prefere	ence shares) N/A	L	
		(Other class) N/A		

Convertibles (i.e. Convertibles)	ble into Shares of	the Issuer which a	re to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	HK\$195,000,000.00	Nil	HK\$195,000,000.00) Nil	1,300,000,000
(Maturity Date - 07/01/201	(8)					
	<u> </u>					
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary Share	es				
Subscription price	HK\$0.15					
	Subject to adjustn	nents)				
SGM approval date (if applicable)						
(dd/mm/yyyy))	(23/07/2014)	1				
(dd/11111111111111111111111111111111111	(23/07/2011)	<u>'</u>				
2. N/A						
						
	_					
	_					
Stock code (if listed)				-	<u> </u>	<u> </u>
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
3. N/A						
	<u></u>					
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)	1				
(dd/mm/yyyy))	(/ /)	<u>!</u>				
						
			Total C. (Ordin	ary shares) NIL		
				nce shares) N/A		
			(0	Other class) N/A		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

und	er Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:		at close of the month
1.	Pursuant to the Supplemental Agreement to the Preference Shares		
	Agreement dated 24 November 2012 entered into between the		
	Company and Capital Foresight Limited on 31 March 2013		
	("Supplemental Agreement"), the Amendment Agreement to		
	the Supplemental Agreement dated 28 June 2013 ("Amendment		
	Agreement ") and the supplementary agreement to the Amendment		
	Agreement dated 30 June 2014 ("Supplementary Agreement		
	2014"), the Company shall have the right to settle the dividends of		
	the preference shares by way of issuance of shares to Capital		
	Foresight Limited as follows: (i) at the pre-determined price of		
	HK \$0.25 per share for dividend of preference shares incurred from		
	1 December 2012 to 30 November 2013; (ii) at the pre-determined		
	price of HK\$0.25 per share for dividend of preference shares		
	incurred from 1 December 2013 to 30 June 2014; and (iii) at the		
	pre-determined price of HK\$0.15 per share for dividend of		
	preference shares incurred from 1 July 2014 to 31 March 2015.		
	For details, please refer to the Company's announcements dated		
	25 November 2012, 31 March 2013, 28 June 2013 and 30 June		
	2014.		
	(AGM: 28/08/2012)		
	Ordinary shares (<i>Note 1</i>)	NIL	NIL
2	According to the Subscription Agreements dated 8 April 2014		
	entered into between the Company and the Subscribers, the		
	supplemental agreements entered on 30 September 2014 and the		
	second supplemental agreements entered on 30 January 2015, the		
	Company has conditionally agreed to issue, and the Subscribers		
	have conditionally agreed to subscribe for, the Convertible Notes		
	of an aggregated principal amount of HK\$225,000,000.00 at		
	the initial Conversion Price of HK\$0.15 per Conversion Share		
	(subject to adjustments). The Company has further agreed to grant		
	the Options to the Subscribers, pursuant to which, the Subscribers		
	have the right to request the Company to issue the Option		
	Convertible Notes with a maximum aggregate principal amount of		
	HK\$225,000,000.00 to them. For details, please refer to the		
	Company's announcements dated 8 April and 30 September 2014		
	and 30 January 2015.		
	(0.1)		
	(Subject to approval at SGM)	NIII	NIII
	Ordinary shares (Note 1)	NIL	NIL
3.	According to the Framework Agreement entered into between the		
	Purchaser, the Company, the Procurers and the Vendors on 30		
	September 2014 in relation to the Possible Acquisition, the		
	supplemental agreement entered on 28 November 2014, the		
	second supplemental agreement entered on 30 January 2015 and		
	the third supplemental agreement entered on 15 March 2015,		
	the Company agreed to issue to the Vendors or their nominees		
	the Convertible Notes in the principal amount of HK\$1,690 million		
	at the initial Conversion Price of HK\$0.2 per Conversion Share		
	(subject to adjustment), being partial settlement of the		
	Consideration. For details, please refer to the Company's		
	announcements dated 30 September and 28 November 2014, 30		
	January and 16 March 2015.		
	(Subject to approval at SGM)		
	Ordinary shares (Note 1)	NIL	NIL
	Total D. (Ordinary shares)	NIL	
1	(Preference shares)	N/A	
	(Other class)	N/A	

_	ner Movements in	Issued Share Capital					
	Two of Lowe					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		State	(Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(======================================			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(GG/111111/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

					гро		
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N7/4	27/4
						N/A	N/A
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NT/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue of shares	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
l						N/A	N/A

			For Main	Boa	rd and GEM list	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital	Class of shares issuable				
	reorganisation	(Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		Class of shares issuable				
		(Note 1)		_		
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Ordinary sl eference sl (Other	hares	s) N/A	
Т	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E)):	(1)	NIL	
				(2)	N/A	
To	otal increase / (decrease) in preference shares during th	ne month (i.e. Total of A to	E):		NIL	
To	otal increase / (decrease) in other classes of shares duri	ing the month (i.e. Total of	A to E):		N/A	
(7	hese figures should be the same as the relevant figure:	s under II above ("Moveme	ents in Issu	ied S	hare Capital").)	

N/A Submitted by:	Remarks (if any):
Title: Hong Kong Branch Share Registrar	N/A
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Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar	
Title: Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	Submitted by: Tricor Tengis Limited
(Director, Secretary or other duly authorised officer)	Title: Hong Kong Branch Share Registrar
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.