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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**FURTHER EXTENSION OF LONG STOP DATES
IN RELATION TO A POSSIBLE ACQUISITION
AND
SUBSCRIPTION OF CONVERTIBLE NOTE**

THE POSSIBLE ACQUISITION

As additional time is required for the parties to conclude a definitive agreement, the parties to the Framework Agreement entered into the second supplemental agreement to further extend the long stop date for the conclusion of a definitive agreement to 15 March 2015.

THE APRIL SUBSCRIPTION

As additional time is required for the fulfillment of the April Subscription Conditions, the parties to the April Subscription Agreements entered into the second supplemental agreements to further extend the long stop date for fulfillment of the April Subscription Conditions to 30 April 2015.

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 30 September 2014 and 28 November 2014 in relation to the Possible Acquisition and the announcements of the Company dated 8 April 2014, 30 September 2014 and 15 January 2015 in relation to, among others, the April Subscription. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the abovementioned announcements.

* *for identification purposes only*

THE POSSIBLE ACQUISITION

Pursuant to the first supplemental agreement to the Framework Agreement, the parties to the Framework Agreement extended the long stop date for the conclusion of a definitive agreement to 30 January 2015 (or such later date as the parties may mutually agree in writing). As additional time is required for the parties to conclude a definitive agreement, the parties to the Framework Agreement entered into the second supplemental agreement on 30 January 2015 to further extend the long stop date for the conclusion of a definitive agreement to 15 March 2015 (or such later date as the parties may mutually agree in writing). Save as disclosed above, all other terms and conditions of the Framework Agreement remain unchanged and in full force and effect in all respects.

THE APRIL SUBSCRIPTION

Pursuant to the first supplemental agreements to the April Subscription Agreements, the long stop date for fulfillment of the April Subscription Conditions was extended to 30 January 2015. However, as additional time is required for the fulfillment of the April Subscription Conditions, the parties to the April Subscription Agreements entered into the second supplemental agreements respectively on 30 January 2015 to further extend the long stop date for fulfillment of the April Subscription Conditions to 30 April 2015. Save as disclosed above, all other terms and conditions of the April Subscription Agreements remain unchanged and in full force and effect in all respects.

The Board wishes to emphasize that the Possible Acquisition may or may not materialize and is subject to the conclusion of a definitive agreement. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If the Possible Acquisition materializes, it may constitute a notifiable transaction for the Company under the Listing Rules. The Company will make further announcement(s) in respect of the Possible Acquisition in accordance with the Listing Rules as and when appropriate.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 30 January 2015

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.