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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of the Company dated 8 April 2014 and 30 September 2014 in relation to the April Subscription. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the abovementioned announcements.

As disclosed in the announcement of the Company dated 30 September 2014 in relation to, among others, the April Subscription, the Company expected to despatch the Circular on or before 15 January 2015. Since the completion of the April Subscription is conditional upon, inter alia, the completion of the possible acquisition by the Company or its subsidiaries of certain interests in companies which are principally engaged in the provision of healthcare services in the PRC but no formal agreements for such possible acquisition have been finalized yet, the despatch date of the Circular is expected to be postponed to a date falling on or before 15 April 2015.

By order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 15 January 2015

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*

\* for identification purposes only