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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**DELAY IN COMPLETION
IN RELATION TO
SUBSCRIPTION OF CONVERTIBLE NOTE**

References are made to the announcements of the Company dated 3 June 2014 and 30 September 2014 and the circular of the Company dated 7 July 2014 in relation to the June Subscription. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the abovementioned announcements and circular.

Pursuant to the supplemental agreement dated 30 September 2014 entered into among the Company, Lin & Li Investment Limited and Mr. Lin Grant Xiao-Bin in relation to the June Subscription, the completion date of the June Subscription was extended to 30 November 2014. At the request of the subscriber, Lin & Li Investment Limited, the parties to the June Subscription Agreement entered into a second supplemental agreement on 3 December 2014 to further extend the completion date of the June Subscription to 30 December 2014. Save as disclosed above, all other terms and conditions of the June Subscription Agreement remain unchanged and in full force and effect in all respects.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 3 December 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.

* *for identification purposes only*