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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**EXTENSION OF LONG STOP DATE  
IN RELATION TO A POSSIBLE ACQUISITION**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 30 September 2014 in relation to the Possible Acquisition (the “Announcement”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed thereto in the Announcement.

Pursuant to the Framework Agreement, the Possible Acquisition is subject to the parties entering into a definitive agreement, which is intended to be entered into by the parties to the Framework Agreement within sixty days from the date of the Framework Agreement (or such longer period as the parties may mutually agree in writing). As additional time is required for the parties to conclude a definitive agreement, the parties to the Framework Agreement entered into the supplemental agreement on 28 November 2014 to extend the long stop date for the conclusion of a definitive agreement to 30 January 2015 (or such later date as the parties may mutually agree in writing). Save as disclosed above, all other terms and conditions of the Framework Agreement remain unchanged and in full force and effect in all respects.

**The Board wishes to emphasize that the Possible Acquisition may or may not materialize and is subject to the conclusion of a definitive agreement. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares. If the Possible Acquisition**

\* *for identification purposes only*

**materializes, it may constitute a notifiable transaction for the Company under the Listing Rules. The Company will make further announcement(s) in respect of the Possible Acquisition in accordance with the Listing Rules as and when appropriate.**

By order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 28 November 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*