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**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**PROFIT WARNING**

This announcement is made by China HealthCare Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on preliminary review of the unaudited consolidated management accounts of the Group, it is expected that the Group will record an increased loss for the six months ended 30 September 2014 as compared to the corresponding period of 2013. The difference of loss was mainly attributable to the extinguishment of liability component of redeemable convertible cumulative preference shares of approximately HK\$35,692,000 recognised in 2013 while no such extinguishment will be recognised in current period under review.

The Company is still in the process of finalising the Group’s unaudited interim results for six months ended 30 September 2014. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of the Group. Detailed financial information of the Group for six months ended 30 September 2014 will be published on 28 November 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

**Zhou Bao Yi**

*Executive Director*

Hong Kong, 24 November 2014

*As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*

\* *for identification purposes only*