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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**COOPERATIVE AGREEMENT IN RELATION TO
ESTABLISHMENT AND OPERATION OF HOSPITALS IN TIANJIN**

This announcement is made voluntarily by China HealthCare Holdings Limited (the “Company”).

The board (the “Board”) of directors (the “Directors”) of the Company is pleased to announce that on 18 August 2014, the Company entered into a cooperative agreement (the “Agreement”) with 天津市天主教愛國會 (Tianjin Catholic Patriotic Association*) (“TCPA”) and 天津益世社會服務中心 (YiShi Catholic Social Service Centre of Tianjin Diocese*) (“YCSSC”) in respect of the cooperation for establishment and operation of hospitals in Tianjin, China. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, TCPA, YCSSC and their respective ultimate beneficial owners are third parties independent of the Company and its connected persons.

Pursuant to the Agreement, the parties thereto will establish and operate profit-making and/or non-profit-making general and/or specialized hospitals in Tianjin, China through various means such as establishing brand new hospitals, privatizing state-owned hospitals, investing in private hospitals which are in operations and/or providing management services for hospitals.

According to the Agreement, YCSSC shall contribute the 20-year use right of the premises with gross floor area of approximately 73,000 square meters in Dongli District of Tianjin, China for the establishment and operation of a level-three general hospital, which is planned to have approximately 1,200 beds. The Company will be responsible for, among others, managing the daily operations of the hospital and raising funds for the construction and operation of the hospital while TCPA and YCSSC will be responsible for, among others, obtaining the necessary licenses and qualifications for the hospital and coordinating with the relevant government bureaus in Dongli District and Tianjin City. TCPA and YCSSC’s brand name intangible shall account for 10% equity interest of the hospital while the Company shall be entitled to 10% management shares of the hospital. The remaining 80%

* *for identification purposes only*

equity interest of the hospital shall be owned by the investors, which may include any of the parties to the Agreement, to be coordinated and arranged by the Company. The detailed plan of the hospital has not been finalized yet. In the event that the transactions contemplated under the Agreement constitute a notifiable transaction of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, further announcement(s) will be made by the Company as and when appropriate.

By order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 18 August 2014

As at the date of this announcement, the Board comprises five executive Directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.