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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

**SUPPLEMENTARY AGREEMENT TO THE AMENDMENT AGREEMENT IN
RELATION TO REDEMPTION OF THE PREFERENCE SHARES**

Reference is made to the Company's announcement dated 25 November 2012, the announcement dated 31 March 2013 and the announcement dated 28 June 2013 (the "Announcements") in relation to, among other things, the redemption of the Preference Shares. Capital terms used herein shall have the same meaning as defined in the Announcements unless otherwise stated.

On 30 June 2014, the Company and Capital Foresight entered into a supplementary agreement to the Amendment Agreement of the Preference Shares Agreement dated 28 June 2013 (the "Supplementary Agreement 2014").

Pursuant to the Supplementary Agreement 2014, the calculation and settlement of the dividends of the Preference Shares shall be (1) US\$4 million from 28 July 2006 to 30 November 2012 (the "Dividend I"), which shall be settled by promissory notes issued by the Company; (2) 5% per annum from 1 December 2012 to 30 November 2013 (the "Dividend II"), for which the Company shall have the right to settle by way of issuance of shares to the preference share holder at a pre-determined price of HK\$0.25 per share; (3) 6% per annum from 1 December 2013 to 30 June 2014 (the "Dividend III"), for which the Company shall have the right to settle by way of issuance of shares to the preference share holder at a pre-determined price of HK\$0.25 per share; and (4) 7% per annum from 1 July 2014 to 31 March 2015 (the "Dividend IV"), for which the Company shall have the right to settle by way of issuance of shares to the preference share holder at a pre-determined price of HK\$0.15 per share.

* for identification purpose only

Pursuant to the Supplementary Agreement 2014, subject to the completion of the subscription agreement of the convertible note dated 3 June 2014 (the “Subscription of Convertible Note”) as announced on 3 June 2014, the Company should redeem the Preference Shares principal in 5 days after the completion of the Subscription of Convertible Note, and settle all dividends by way of described above. Should the company fail to complete the Subscription of Convertible Note, the settlement date to redeem the Preference Shares is further extended to 31 March 2015.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 30 June 2014

As at the date of this announcement, the Board comprises five executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi, Mr. Chung Ho and Mr. Wang Jingming; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.