

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	a HealthCare Holdings 3/2014	Limited	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>673</u> Desc	cription: <u>CHINA H</u>	EALTHCARE	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	100,000,000,000	HK\$0.10	HK\$10,000,000,000.00
(2) Stock code : N/A Desc	cription:	N	<u>'A</u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/04/2014

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•	Preference	Sharec

2. Preference Shares			
Stock code : N/A Descri	ption : Redeemable Co	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
Stock code : N/A Descri	ption :	N/A	<u>.</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$10,000,000,000.00 + US\$150.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	633,289,695	N/A	15,000	N/A	
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A	
Balance at close of the month	633,289,695	N/A	15,000	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share					No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant thereto	issued pursuant thereto	
approval date		Movement during the month				as at close of the mont	
(dd/mm/yyyy) and					_		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000	
HK\$0.50							
(08/04/2002)							
Ordinary shares							
(Note 1)		-		-			
2. Share Option	> 7'1	X7'1	> 7'1	2711	N/1	XVI	
Scheme	Nil	Nil	Nil	Nil	Nil	Nil	
(28/08/2012)							
Ordinary shares							
(Note 1)				-	-	-	
(Ivole 1)							
3. N/A							
(/ /)							
shares							
						-	
(Note 1)							
		TT.	2401 A (O::41:-	omy alsone -\	NIII		
		10	otal A. (Ordin				
			*	nce shares)			
			(0	Other class)	N/A		
Total funds raised dur		n from exercise o					
options (State currence	ey)		NIL				
							
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Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(/ /	,)				
2. N/A	(-			
	- 					
(/ /) Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			<u>-</u>			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /	′)				
3. N/A		,	-			
	-					
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			- -			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	·)				
4. N/A	,	,	=			
	_					
	_			<u> </u>		
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
C-1			-			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /	′)				
	(/ /	/	=			
		Tota		nary shares) <u>N/A</u>		=
				ence shares) N/A		<u>-</u>
			((Other class) N/A	<u> </u>	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of issuer shares of issuer issued during which may be the month issued pursuant thereto as at pursuant Currency of Amount at close Amount at close of the thereto amount of preceding Converted during close of the month Class and description outstanding month the month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) 3. N/A Stock code (if listed) Class of shares issuable (Note 1)

Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unae	er Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	rticulars including EGM approval date (dd/mm/yyyy), cable, and class of shares issuable:		at close of the month
1.	Pursuant to the Supplemental Agreement to the Preference Shares Agreement dated 24 November 2012 entered into between the Company and Capital Foresight Limited on 31 March 2013 ("Supplemental Agreement") and the Amendment Agreement to the Supplemental Agreement dated 28 June 2013, the Company shall have the right to settle the dividends of the preference shares from 1 December 2012 to 30 November 2013 and from 1 December 2013 to 30 June 2014 by way of share issuance of shares to Capital Foresight Limited at HK\$0.3201 per share. For details, please refer to the Company's announcements dated 25 November 2012, 31 March 2013 and 28 June 2013.		
	(AGM: 28/08/2012) Ordinary shares (<i>Note 1</i>)	NIL	NIL
2	According to the Subscription Agreements dated 8 April 2014 entered into between the Company and the Subscribers, the Company has cond itionally agreed to issue, and the Subscribers have conditionally agreed to subscribe for, the Convertible Notes of an aggregated principal amount of HK\$225,000,000.00 at the initial Conversion Price of HK\$0.15 per Conversion Share (subject to adjustments). The Company has further agreed to grant the Options to the Subscribers, pursuant to which, the Subscribers have the right to request the Company to issue the Option Convertible Notes with a maximum aggregate principal amount of HK\$225,000,000.00 to them. For details, please refer to the Company's announcement dated 8 April 2014.		
	Ordinary shares (Note 1)	NIL	NIL
3.	N/A (/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	NIL N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable ___ (*Note 1*) At price : State Issue and allotment Open offer currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable -(*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable _ (*Note 1*) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State currency -(/ /) Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares _ repurchased (Note 1) (/ /) Repurchase of Cancellation date: shares (dd/mm/yyyy)(/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares ___ redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable __ (*Note 1*) Consideration issue (/ /) At price : State currency Issue and allotment of shares date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) N/A N/A

					For Mair	ı Boa	ard and GEM 1	
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_				Class of shares issuable (Note 1)		_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		~*/.
							N/A	N/A
				Class of shares issuable (Note 1)	· ———			
10.	Other (Please specify)		tate urrency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					Ordinary streference streference	shares		- - -
То	otal increase / (decre	ease) in ordinar	y shares durin	ng the month (i.e. Total of A to E	E):	(1)) NIL	
						(2)	N/A	
To	otal increase / (decre	ase) in prefere	nce shares dur	ring the month (i.e. Total of A to	E):		NIL	ļ

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
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Submitted by: Tricor Tengis Limited
Title: Hong Kong Branch Share Registrar
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.