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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

INSIDE INFORMATION

This announcement is made by China HealthCare Holdings Limited (the “Company”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to announce that the Company and an independent third party are in discussions with respect to a possible acquisition by the Company or its subsidiaries of certain interests in companies which are principally engaged in provision of healthcare services in China. The parties have not yet reached any agreement on the specific terms of the possible transaction. Based on the current discussions, if and when such transaction proceeds, it will constitute a notifiable transaction for the Company under the Listing Rules. Further announcement in relation to the possible acquisition will be made by the Company in compliance with the Listing Rules as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company as the abovementioned transaction may or may not proceed.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 28 March 2014

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi and Mr. Chung Ho; and four independent non-executive directors, namely Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.

* *for identification purposes only*