

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China HealthCare Holdings Limited**  
**中國衛生控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 673)

**TERMINATION OF THE PLACING AGREEMENT AND  
THE TOP-UP SUBSCRIPTION AGREEMENT**

Reference is made to the announcement of China HealthCare Holdings Limited (the “**Company**”) dated 21 August 2013 (the “**Announcement**”) in relation to, among other things, the Placing and the Top-up Subscription. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

**TERMINATION OF THE PLACING AGREEMENT AND THE TOP-UP SUBSCRIPTION AGREEMENT**

As the Placing and the Top up Subscription have not been completed within 14 days from the date of the Placing Agreement and the Top-up Subscription Agreement that is, on or before 4 September 2013, the Company, the Vendors and the Placing Agent, on 4 September 2013 (after trading hours) have entered into a deed of termination (“**Deed of Termination**”) to terminate the Placing Agreement and the Top up Subscription Agreement with immediate effect.

Pursuant to the Deed of Termination, save for the obligations in relation to the payment of fees, commissions and expenses as agreed, all the obligations of each of parties under the Placing Agreement and the Top up Subscription Agreement have ceased and terminated as of 4 September 2013 and none of the Company, the Vendors or the Placing Agent shall have any claim against the other party arising from or in connection with the Placing Agreement and the Top-up Subscription Agreement.

\* *for identification purposes only*

The Directors consider that the termination of the Placing Agreement and the Top-up Subscription Agreement have no material adverse impact on the financial and operational position of the Company.

By Order of the Board  
**China HealthCare Holdings Limited**  
**Zhou Bao Yi**  
*Executive Director*

Hong Kong, 4 September 2013

*As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi and Mr. Chung Ho; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.*