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China HealthCare Holdings Limited
中國衛生控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 673)

POSITIVE PROFIT ALERT

This announcement is made by China HealthCare Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company and potential investors that based on preliminary review of the unaudited consolidated management accounts of the Group, it is expected that the Group will record a profit for the year ended 31 March 2013 as compared to a net loss for the year ended 31 March 2012. The profit for the year ended 31 March 2013 was mainly attributable to the extinguishment of liability component of redeemable convertible cumulative preference shares.

The Company is still in the process of finalising the Group’s audited annual results for the year ended 31 March 2013. The information contained in this announcement is only based on the Company’s preliminary review of the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company’s auditors. Detailed financial information of the Group for the year ended 31 March 2013 will be published on 28 June 2013.

* *for identification purpose only*

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
China HealthCare Holdings Limited
Zhou Bao Yi
Executive Director

Hong Kong, 27 June 2013

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Jia Hong Sheng (Chairman), Dr. Li Zhong Yuan, Mr. Zhou Bao Yi and Mr. Chung Ho; and four independent non-executive Directors, namely, Mr. Mu Xiangming, Mr. Jiang Bo, Dr. Yan Shi Yun and Mr. Zhao Hua.