

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Date Submitted	China He 20/06/20	ealth Group Limited 16				
I. Movements in Authorised Sh	nare Capita	al				
1. Ordinary Shares						
(1) Stock code : <u>673</u>	Descrip	tion: <u>CHINA H</u>	EALTH			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	100,000,000,000 HK\$0.10		HK\$10,000,000,000.00		
Increase/(decrease)		Nil		Nil		
Balance at close of the month		100,000,000,000	HK\$0.10	HK\$10,000,000,000.00		
(2) Stock code : N/A	Descrip	tion :	N/	'A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)						
Balance at close of the month						

31/05/2016

2. Preference Shares			
Stock code : N/A Descr	iption : Redeemable Co	onvertible Cumu	lative Preference Shares
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	15,000	US\$0.01	US\$150.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000	US\$0.01	US\$150.00
3. Other Classes of Shares			
Stock code : N/A Descr	iption:	N/A	L
		Par value	Authorised share
	No. of other classes of shares	(State currency)	capital (State currency)
Balance at close of preceding month		,	capital
		,	capital
Balance at close of preceding month  Increase/(decrease)  Balance at close of the month		,	capital

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,119,947,634	N/A	NIL	N/A	
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A	
Balance at close of the month	2,119,947,634	N/A	NIL	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	<b>Share Option</b>	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		-	8 -		=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Nil	Nil	Nil	Nil	Nil	5,970,000
HK\$0.50						
(08/04/2002)						
Ordinary shares						
(Note 1)						
2. Share Option	NT'1	NTT	NT'1	NT'1	NT'1	NT'1
Scheme	Nil	Nil	Nil	Nil	Nil	Nil
(28/08/2012)						
Ordinary shares						
(Note 1)						
(Ivote 1)						
3. N/A						
J. 1V/A						
( / / )						
shares						
(Note 1)						
		_				
		То	otal A. (Ordin	•		
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (State currence			NIL			
			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Nominal value at Exercised Nominal value pursuant close of the Description of warrants nominal close of during the at close of the thereto month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes	HK\$	HK\$225,000,000.00	Nil	HK\$225,000,000.00	Nil	1,500,000,000
Stock code (if listed)						
Class of shares	14/11					
issuable (Note 1)	Ordinary Share	S				
,	HK\$0.15					
Subscription price	(subject to adjustm	ent)				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(03/11/2015)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
(44, 111111, 3,3,3,7)			Total C. (Ord	inary shares) NIL	_	
				rence shares) NIL		-
				(Other class) $\overline{N/A}$		-
						_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		at close of the month
1. N/A		
( / / ) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F. T.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(ca. man jjjj)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd. iiiii )))))			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(00, 111111 ) ) ) )			N/A	N/A

Class of shares issuable   Class of shares   Clad/mm/yyyy)   EGM approval date: (							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend		Type of Issue						the month
Class of shares						_		
Class of shares   N/A   N/A	5.	Scrip dividend			( / /	)		
Class of shares   Class of s					( / /	)	27/4	NY/A
Cancellation date : ( / / )							<u>N/A</u>	N/A
Shares						_		
Class of shares   N/A   N/A	6.			Cancellation date:	( / /	)		
Class of shares redeemed (Note 1)					( / /	)	N/4	NY/A
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  N/A  Class of shares issuable (Note 1)  8. Consideration issue of shares  At price: State of shares issuable (Note 1)  Issue and allotment date: ( / / ) date: ( ( dd/mm/yyyy)  SGM approval date: ( / / ) (dd/mm/yyyy)							N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / )								
Class of shares issuable	7.			Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1)  8. Consideration issue of shares:  At price: State of shares issuable (Note 1)  Issue and allotment (///) date: (dd/mm/yyyy)  SGM approval date: (///) (dd/mm/yyyy)					( / /	)		
8. Consideration issue of shares  At price: State of shares  Issue and allotment date: (dd/mm/yyyy)  SGM approval date: (dd/mm/yyyy)							<u>N/A</u>	N/A
SGM approval date: (dd/mm/yyyy)								
(dd/mm/yyyy)	8.	Consideration issue of shares	At price : State currency —		( / /	)		
<u>N/A</u> <u>N/A</u>					( / /	)		
1							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable (Note 1)				
		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		AGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Ordinary s eference s (Other	hare	s) N/A	
To	otal increase / (decrease) in ordinary shares during the	month (i.e. Total of A to E)	):	(1)	) NIL	
				(2)	) N/A	
Т	otal increase / (decrease) in preference shares during th	e month (i.e. Total of A to	E):		NIL	
Т	otal increase / (decrease) in other classes of shares duri	ng the month (i.e. Total of	A to E):		N/A	
(7	hese figures should be the same as the relevant figures	s under II above ("Moveme	ents in Issi	ied S	Share Capital").)	

Remarks (if any)	):			
N/A				
				_
Submitted by:	Weng Yu	<u></u>		
Title:	Director			
	r, Secretary or other	duly authorised off	ficer)	
(Directo	i, becretary or other t	adiy addioi13cd Off	1001)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.