

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2009

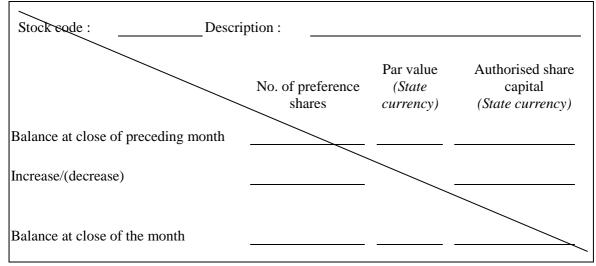
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Victory City International Holdings Limited
Date Submitted	05/05/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00539</u> Descr	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	40,000,000,000	HK\$0.01	HK\$400,000,000
Increase/(decrease)	<u>N/A</u>	N/A	N/A
Balance at close of the month	40,000,000,000	<u>HK\$0.01</u>	HK\$400,000,000
(2) Stock sode : Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code: Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :**HK\$400,000,000**

II. Movements in Issued Share Capital

	No. of ord (1)	inary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,025,494,999			
Increase/ (decrease) during the month	N/A			<u> </u>
Balance at close of the month	1,025,494,999			

III. Details of Movements in Issued Share Capital

D (1 C 1						
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —			0		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	0	0	0	0	0	26,100,000
Exercise Price:						
HK\$2.35						
(23/08/2002)						
Ordinary shares						
(Note 1)						
2.	0	0	0	100,000	0	45,900,000
Exercise Price:						
HK\$3.04						
(28/08/2003)						
Ordinary shares						
(Note 1)						
3.	0	0	0	200,000	0	48,200,000
Exercise Price:	-		-	,	-	,,,
HK\$3.15						
(18/08/2004)						
Ordinary shares					,	
(Note 1)				• 、	0	
		Tot	al A. (Ordir	•	0	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised duri		from exercise of			μιχέο	
options (State currency	y)				HK\$0	

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
(/) Stock code (if listed) Class of chares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /)	<u> </u>				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.					
(/ /)			\rightarrow		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				\backslash	
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Sharaa of the l	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\prec					
	-\					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\backslash					
Subscription price		\sum				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\backslash				
3.						
	_	\backslash				
	_		\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.	(, ,)					
	_					
	_			\backslash	\backslash	
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)					\backslash	
Subscription price					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Fotal C (Ordi	nary shares)		\backslash
			(Prefere	ence shares)		· \
			. (Other class)		

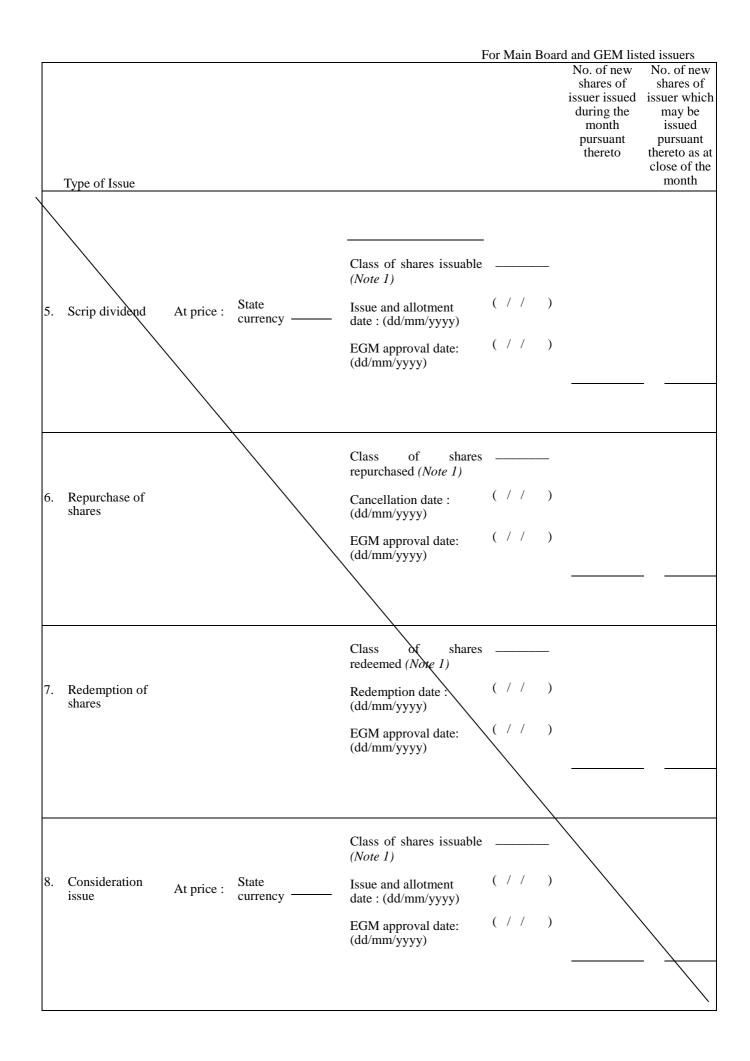
For Main Board and GEM listed issuers

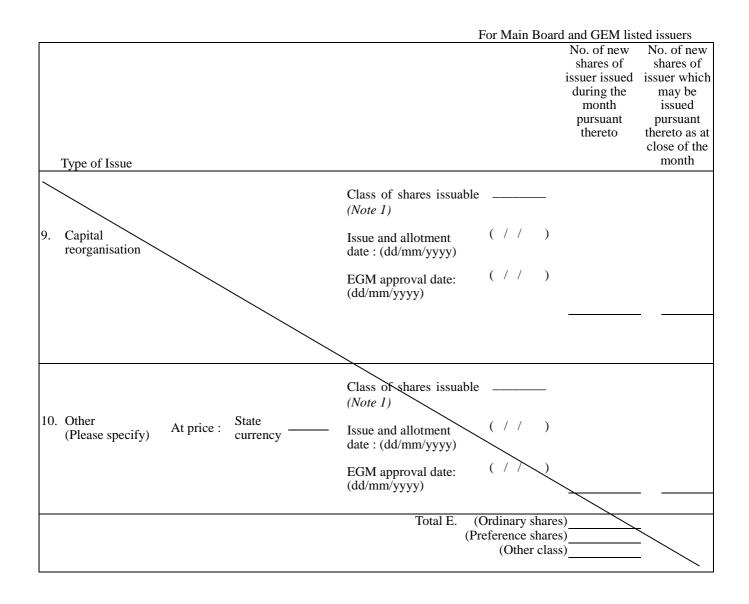
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2.		
²	-	
shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



Type of Issue						shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\ \			Class of shares issuable (<i>Note 1</i>)				
Rights issue	At price :	State	Issue and allotment	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
		\	Class of shares issuable (<i>Note 1</i>)				
Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		£		
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						`	
	Rights issue Open offer Placing	Rights issue At price : Open offer At price : Placing At price :	Rights issue At price : State currency Open offer At price : State currency Placing At price : State currency	Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Open offer At price : State currency Open offer At price : State currency Placing At price : State currency Placing At price : State currency Bonus issue Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1) Bonus issue Class of shares issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (Note 1)	Rights issue At price : State currency Class of shares issuable (///) Bights issue At price : State currency Issue and allotment (///) Open offer At price : State currency Class of shares issuable (///) Open offer At price : State currency Class of shares issuable (///) Placing At price : State currency Issue and allotment (///) Placing At price : State currency Class of shares issuable (///) Placing At price : State currency Class of shares issuable (///) Bonus issue Estate currency Class of shares issuable (///) Bonus issue Estate currency Issue and allotment (///) EGM approval date: (///) (///) (///) Bonus issue EGM approval date: (///) (///)	Type of Issue Class of shares issuable





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	\mathbf{X}
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

Submitted by:Lee Chung Shing
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.