

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/03/2009						
To: Hong Kong Exchanges an	d Clearing L	imited						
Name of Issuer	Victory Cit	y International Ho	ldings Limits	ad				
Date Submitted			dings Linne	<u>u</u>				
Date Submitted	06/04/2009	<u>'</u>						
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : <u>00539</u>	Descriptio	on: Ordinary	Shares					
]	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month 40	0,000,000,000	HK\$0.01	HK\$400,000,000				
Increase/(decrease)	<u>N/</u>	/A	N/A	N/A				
Balance at close of the month	40	0,000,000,000	HK\$0.01	HK\$400,000,000				
(2) Stock sode :	Descriptio	on:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares

Stock eode :Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code:Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,025,494,999			
Increase/ (decrease) during the month	N/A			
Balance at close of the month	1,025,494,999			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and		100 vernent darin	g the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.	0	0	0	0	0	26,100,000
Exercise Price:						
HK\$2.35						
(23/08/2002)						
Ordinary shares						
(Note 1)						
2.	0	0	0	0	0	46,000,000
Exercise Price:						-,,
HK\$3.04						
(28/08/2003)						
Ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$						
(11010-1)						
3.	0	0	0	0	0	48,400,000
Exercise Price:	_		-		-	,,
HK\$3.15						
(18/08/2004)						
Ordinary shares						
$\frac{Otdinary\ shares}{(Note\ 1)}$						
(Ivoie 1)		Tot	al A. (Ordina	ary shares)	0	
		100	·	nce shares)	N/A	
			•	ther class)	N/A	
Total funds raised dur	ing the month	from avarcise of	•	tiloi ciuss)	11/11	
options (State currenc		HOIH EXELCISE OF			HK\$0	
options (state carrene	<i>J /</i>				11114 V	

Warrants to Issue Shares of the Is	suer which are	to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	f Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	_					
(/)	-					.
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2.	_					
	_					
(/ /)						<u> </u>
Stock code (if listed) Class of shares	$\overline{}$					
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.	_					
-	_					
(/ /)	-		<u> </u>			
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)			\			
(dd/mm/yyyy)		/)				
4.	-					
	_					
(/ /)	-	· -				_
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total	R (Ordi	nary shares)		
		1014	(Prefere	ence shares)		- \
			(Other class)		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	outstanding	month	пони	Пони		
	- -					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (<i>Nate 1</i>) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	<u> </u>	_ \				
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date				\		
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	_ _					
	_				\	
Stock code (if listed)					\	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin			_
				ence shares) Other class)		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Class of shares issuable (Note 1) 1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) (dd/mm/yyyy) Class of shares issuable (///) State currency EGM approval date: (dd/mm/yyyy) Class of shares issuable (///) Class of shares issuable (///)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto					- Similar	Type of Issue	
1. Rights issue At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				· -	Class of shares issuable			J	
Class of shares issuable (// /) Class of shares issuable (// /) Class of shares issuable (// /) EGM approval date: (// /) Class of shares issuable (// /) EGM approval date: (// /)					(Note 1)				`
Class of shares issuable (Note 1) 2. Open offer At price: State currency State (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			/ /)	(At price :	Rights issue	1.
2. Open offer At price: State currency Bissue and allotment (/ /) EGM approval date: ((/ /) ((dd/mm/yyyy) Class of shares issuable (/ /) State ((dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) State ((dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable			/ /)	(EGM approval date: (dd/mm/yyyy)				
2. Open offer At price: State currency Bissue and allotment (/ /) EGM approval date: ((/ /) ((dd/mm/yyyy) Class of shares issuable (/ /) State ((dd/mm/xyyy) EGM approval date: (/ /) Issue and allotment (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Class of shares issuable (/ /)									
2. Open oner At price: currency date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /) Glass of shares issuable (/ / /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) Class of shares issuable (/ / /)				· -					
BGM approval date: (/ / /) Class of shares issuable (/ / /) State (Note 1) Issue and allotment (/ /) date: (dd/mm/xyyy) EGM approval date: (/ /) Class of shares issuable (/ /)			/ /)	(State currency	At price :	Open offer	2.
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable			/ /)	(EGM approval date:				
3. Placing At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable									
S. Placing At price: currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable				· -	`				
(dd/mm/yyyy) Class of shares issuable			/ /)	(Issue and allotment date: (dd/mm/yyyy)		At price :	Placing	3.
			/ /)	(
				\					
			$\overline{}$; _					
4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy)			/ /)	(Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy)			/ /)	(EGM approval date:				

For Main Board and GEM listed issuers

	Type of Issue				TO Main	Dom	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
igg	Type of issue							
				Class of shares issuable (Note 1)	-			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	TOI Maili Boai		
		No. of new	No. of new
		shares of	shares of
		issuer issued	issuer which
		during the	may be
		month	issued
		pursuant	pursuant
		thereto	thereto as at
			close of the
Type of Issue			month
Type of issue			
	Cl 6 . 1		
	Class of shares issuable		
	(Note 1)		
O Comital	Issue and allotment (/ /)		
9. Capital			
reorganisation	date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	EGIT approvar date.		
	(dd/mm/yyyy)		
	Class of shares issuable		
	(Note 1)		
10. Other (Please specify) At price: State	Issue and allotment (/ /)		
(Please specify) At price currency	issue und unotinent		
	date : (dd/mm/yyyy)		
	ECM ammond data.		
	EGM approval date:		
	(dd/mm/yyyy)	$\overline{}$	
	Total E. (Ordinary share	s)	
	(Preference share		
	(Other clas		-
	`	·	_ \

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)				
	(2)				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):		
Submitted by:	Lee Chung Shing	
Title:	Company Secretary	
(Director Section Sect	retary or other duly authorised officer)	
(Director, Secretary of other duty additionised officer)		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.