

Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy):
 28/02/2009

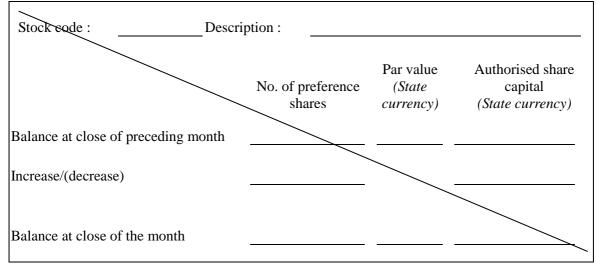
To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Victory City International Holdings Limited
Date Submitted	04/03/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00539</u>	Description : Ordin	ary Shares	
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth <u>40,000,000,000</u>	HK\$0.01	HK\$400,000,000
Increase/(decrease)	<u>N/A</u>	N/A	N/A
Balance at close of the month	40,000,000,000	HK\$0.01	HK\$400,000,000
(2) Stock eode :I	Description :		
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding more	nth		
Increase/(decrease)		_	
Balance at close of the month			

2. Preference Shares



3. Other Classes of Shares

Stock code: Descr	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State
currency) :**HK\$400,000,000**

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,025,494,999		<u> </u>		
Increase/ (decrease) during the month	N/A				
Balance at close of the month	1,025,494,999				

III. Details of Movements in Issued Share Capital

Particulars of share option scheme							
option schame					No. of new shares of	No. of new shares of	
					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement durin	g the month	nonth thereto as at close			
(dd/mm/yyyy) and			8				
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.	0	0	0	0	0	26,100,000	
Exercise Price:							
HK\$2.35							
(23/08/2002)							
Ordinary shares							
(Note 1)							
2.	0	0	0	0	0	46,000,000	
Exercise Price:							
HK\$3.04							
(28/08/2003)							
Ordinary shares							
(Note 1)							
3.	0	0	0	0	0	48,400,000	
Exercise Price:	-	-	-	-	-	,,,	
HK\$3.15							
(18/08/2004)							
Ordinary shares			<u> </u>	<u> </u>			
(Note 1)				• 、	0		
		10	al A. (Ordina		0		
				nce shares)	N/A		
			(0	ther class)	N/A		
Total funds raised duri		from exercise of	•		μν¢ο		
options (State currency	<i>Y</i>)				HK\$0		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>					
(/) Stock code (if listed) Class of chares issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /)	<u> </u>				·
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)					
3.					
(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		\backslash		
4.					
(/ /)			\rightarrow		
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				\backslash	
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles (i.e. Convertible in	to Sharaa of the l	aguar which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\</u>	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	\prec					
	-\					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)	\backslash					
Subscription price		\sum				
EGM approval date (if applicable)		\mathbf{i}				
(dd/mm/yyyy)	(/ /)	\backslash				
3.						
	_	\backslash				
	_		\backslash			
Stock code (if listed)			$\overline{}$			
Class of shares issuable (<i>Note 1</i>)						
Subscription price			\backslash			
EGM approval date				\backslash		
(if applicable) (dd/mm/yyyy)	(/ /)			\backslash		
4.	(, ,)					
	_					
	_			\backslash	\backslash	
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>)					\backslash	
Subscription price					\backslash	`
(if applicable)						\backslash
(dd/mm/yyyy)	(/ /)		Fotal C (Ordi	nary shares)		\backslash
			(Prefere	ence shares)		· \
			. (Other class)		
						```

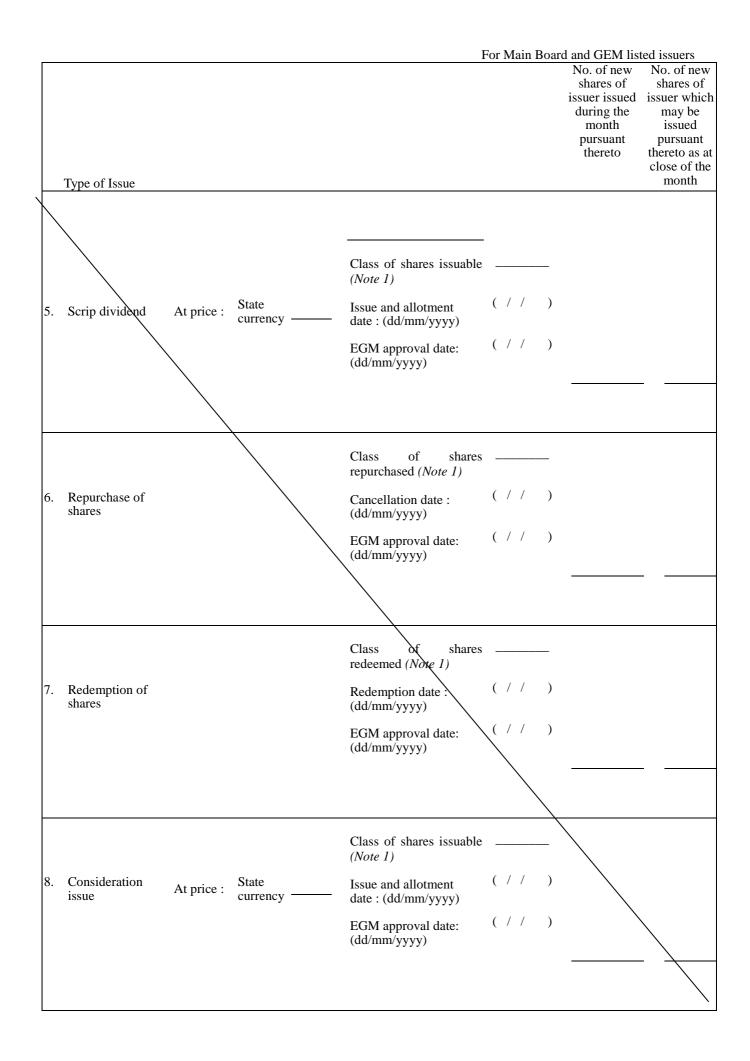
For Main Board and GEM listed issuers

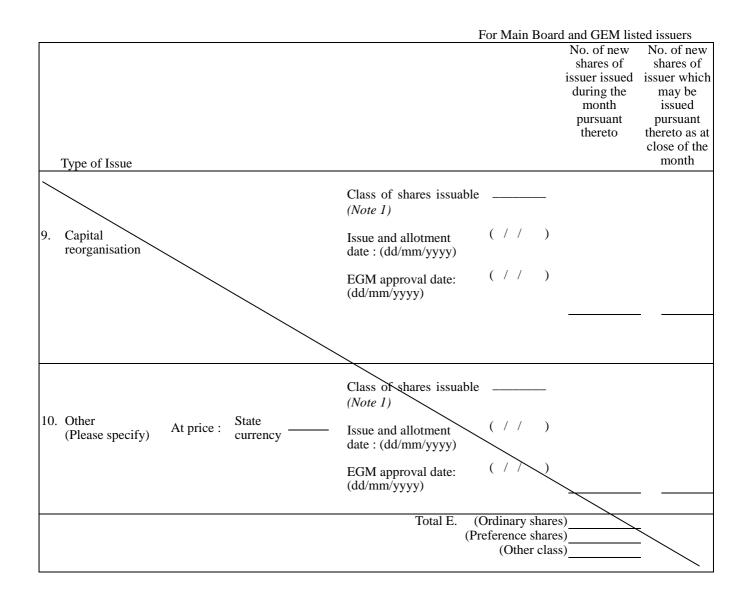
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
shares (Note 1)		
2.		
²	-	
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		



Type of Issue						shares of	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\ \			Class of shares issuable ( <i>Note 1</i> )				
Rights issue	At price :	State	Issue and allotment	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
		\	Class of shares issuable ( <i>Note 1</i> )				
Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		£		
Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<b>`</b>	
	Rights issue Open offer Placing	Rights issue       At price :         Open offer       At price :         Placing       At price :	Rights issue       At price : State currency         Open offer       At price : State currency         Placing       At price : State currency	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Open offer       At price :       State currency         Open offer       At price :       State currency         Placing       At price :       State currency         Placing       At price :       State currency         Bonus issue       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)         Bonus issue       Class of shares issuable (Note 1)	Rights issue       At price : State currency       Class of shares issuable (Note 1)	Rights issue       At price : State currency       Class of shares issuable (///)         Bights issue       At price : State currency       Issue and allotment (///)         Open offer       At price : State currency       Class of shares issuable (///)         Open offer       At price : State currency       Class of shares issuable (///)         Placing       At price : State currency       Issue and allotment (///)         Placing       At price : State currency       Class of shares issuable (///)         Placing       At price : State currency       Class of shares issuable (///)         Bonus issue       Estate currency       Class of shares issuable (///)         Bonus issue       Estate currency       Issue and allotment (///)         EGM approval date: (///)       (///)       (///)         Bonus issue       EGM approval date: (///)       (///)	Type of Issue       Class of shares issuable





Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	$\mathbf{X}$
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sh	are Capital").)

Remarks (if any):

Submitted by:Lee Chung Shing
Company Secretary         (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.