

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): 31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Prosper Holdings Limited
Date Submitted	04/06/2009

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>766</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

# 2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	N/A	N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* **HK\$200,000,000 :** 

## II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	e No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,567,393,158	N/A	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	<u>1,567,393,158</u>	N/A	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and			-		_	
class of shares		<b>F</b> · 1		<b>T</b> 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Shar option						
scheme						
(25 /04 /2002)						
ordinary shares	0	0	0	0	0	260,600,000
(Note 1)						
2.N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/1	11/A	1 <b>\</b> / <b>A</b>	11/1		
(10010-1)						
3.N/A						
<u>3.N/A</u>						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		Т	otal A. (Ordin	•		
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	
Total funds raised de	uring the month	from exercise	of			
options (State curren			HK\$0			

escription of warrants Date of expiry - dd/mm/yyy	/y)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Non-listed warrants							
		HK\$	156,160,000	0	156,160,000	0	0
(31/05/2010)						-	
Stock code (if listed) Class of shares	N/A			_			
issuable (Note 1)	Ordin			-			
Subscription price EGM approval date	HK\$(	).64		-			
(if applicable) (dd/mm/yyyy)	N/A		( / / )	)			
2.N/A	·		,	-			
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )		1N/ A	1N/A	N/A	1N/ FA	1N/ FX	1N/A
Stock code (if listed)	N/A						
Class of shares				-			
issuable (Note 1)	N/A			_			
Subscription price	N/A			-			
EGM approval date (if applicable) (dd/mm/yyyy)	N/A		( / /	,			
3.N/A	1 <b>\</b> /A		( / / )	<u>,</u>			
( / / )		N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A						
Class of shares	10/11			_			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A		( / /	)			
4.N/A				<u>,</u>			
		N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	NI/A						
Stock code (if listed) Class of shares	N/A			-			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date (if applicable)	NT/A						
(dd/mm/yyyy)	N/A		( / / )	<u>,</u>			
			Tot	(Prefere	nary shares) <u>0</u> ence shares) <u>N/A</u> Other class) N/A		

Class and description 1. N/A		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u></u>		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	IN/A	<u>IN/A</u>	IN/A	IN/A	N/A	IN/A
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price	N/A NA						
EGM approval date	INA						
(if applicable) (dd/mm/yyyy))	N/A	( / /	)				
2. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A						
Class of shares issuable ( <i>Note 1</i> )	N/A						
Subscription price	NA NA						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	N/A	( / /	)				
3. N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A						
issuable ( <i>Note 1</i> )	N/A						
Subscription price	NA						
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A	( / /	)				
4. N/A	1N/A	( / /	<u> </u>				
		NT/A	NT/ A		NT/ A		
Stock code (if listed)	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Class of shares	11/11						
issuable (Note 1)	N/A						
Subscription price	NA						
EGM approval date (if applicable)							
(dd/mm/yyyy)	N/A	( / /	)				
× 55557			<u> </u>		nary shares) <u>N/</u>		
					ence shares) $\overline{N/A}$		
				(	Other class) N/A	<u>۸</u>	

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	N/A	N/A
2. N/A		
	-	
		NT / A
shares (Note 1)	N/A	N/A
3. <u>N/A</u>		
	_	
( / / )	_	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)	N/A	
· · · · · · · · · · · · · · · · · · ·		

	Type of Issue	in Issued Share Capita	L				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable ( <i>Note 1</i> )	N/A_			
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		Ţ		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )	_N/A			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )	N/A			
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7/4	<b>NT</b> /A
							<u>N/A</u>	N/A
				Class of shares issuable ( <i>Note 1</i> )	N/A_			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			F	For Main E	Boa	rd and GEM lis No. of new shares of	No. of new shares of
	Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A	<u> </u>		
5.	Scrip dividend	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	N/A_			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed ( <i>Note 1</i> )	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	N/A_			
8.	Consideration issue	At price : State currency $\frac{N/A}{}$	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

		I	For Main Boar	d and GEM lis	sted issuers	
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
		Class of shares issuable ( <i>Note 1</i> )	_N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )			
				<u>N/A</u>	<u>N/A</u>	
10		Class of shares issuable ( <i>Note 1</i> )	N/A			
10.	Other (Please specify) At price : State $\frac{N/A}{}$	Issue and allotment date : (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A	
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issue	ued Sh	are Capital").)

Remarks (if any):

	IN/A
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N/A	
Submitted by:	Chiu Ngan Ling Annie
Title:	Company secretary
(Direct	or, Secretary or other duly authorised officer)

Notes :

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.