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**SINO PROSPER (GROUP) HOLDINGS LIMITED**  
**中盈(集團)控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 766)

**CHANGE OF COMPANY NAME**  
**AND**  
**CHANGE OF STOCK SHORT NAME**

The Board is pleased to announce that the name of the Company has been changed from “Sino Prosper State Gold Resources Holdings Limited 中盈國金資源控股有限公司” to “Sino Prosper (Group) Holdings Limited 中盈(集團)控股有限公司”.

The stock short names for trading in the Shares on the Stock Exchange will be changed from “SINO PROSPER SG” to “SINO PROSPER GP” in English and from “中盈國金資源” to “中盈集團控股” in Chinese with effect from 27 January 2014. The stock code of the Company remains as “766”.

Reference is made to the announcement of Sino Prosper (Group) Holdings Limited (formerly known as Sino Prosper State Gold Resources Holdings Limited) (the “**Company**”) dated 7 November 2013 and the circular of the Company dated 18 November 2013 (the “**Circular**”) in relation to, among other things, the change of the Company’s name. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

**CHANGE OF COMPANY NAME**

The Board is pleased to announce that the name of the Company has been changed from “Sino Prosper State Gold Resources Holdings Limited 中盈國金資源控股有限公司” to “Sino Prosper (Group) Holdings Limited 中盈(集團)控股有限公司”. The Certificate of Incorporation on Change of Name of the Company was issued by the Registrar of Companies in the Cayman Islands on 12 December 2013 and the Certificate of Registration of Change of Corporate Name of Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 10 January 2014.

## **CHANGE OF STOCK SHORT NAME**

The stock short names for trading in the Shares on the Stock Exchange will be changed from “SINO PROSPER SG” to “SINO PROSPER GP” in English and from “中盈國金資源” to “中盈集團控股” in Chinese with effect from 27 January 2014. The stock code of the Company remains as “766”.

## **NO EXCHANGE OF SHARE CERTIFICATES**

The Change of Company Name will not affect any rights of the Shareholders. All existing Share certificates in issue bearing the former name of the Company will continue to be evidence of title to the Shares and will be valid for trading, settlement and registration purposes. There will be no arrangement for free exchange of existing Share certificates for new Share certificates under the new name of the Company. Any new Share certificates will be issued under the new name of the Company.

By Order of the Board  
**SINO PROSPER (GROUP) HOLDINGS LIMITED**  
**Ng Kwok Chu, Winfield**  
*Executive Director*

Hong Kong, 22 January 2014

*As at the date of this announcement, the directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man and Mr. Ng Kwok Chu, Winfield as executive directors, Ms. Xuan Hong, Mr. Cai Wei Lun and Mr. Zhang Qingkui as independent non-executive directors.*