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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

APPOINTMENT OF MR. ZHANG HUAQIAO (張化橋)
AS CORPORATE MANAGEMENT ADVISOR ON 10 DECEMBER 2013

The board (the “**Board**”) of directors (the “**Directors**”) of Sino Prosper State Gold Resources Holdings Limited (the “**Company**”) is pleased to announce the appointment on 10 December 2013 of Mr. Zhang Huaqiao (張化橋) (“**Mr. Zhang**”) as a corporate management advisor to the Company. Mr. Zhang will, from time to time, provide advice to the Company and the Board on the overall corporate governance of the Company and its subsidiaries (the “**Group**”).

Mr. Zhang has been engaged as a corporate management advisor of the Company for a term of one year commencing from 10 December 2013 (subject to renewal on a yearly basis).

Mr. Zhang, aged 50, has been the Chairman of The Slow Bull Capital Group since 2012. He is currently an independent non-executive director of Fosun International Limited, Zhong An Real Estate Limited and China Huirong Financial Holdings Limited and a non-executive director of Bower Power Holdings Limited, Oriental City Group Holdings Limited, the shares of which companies are all listed on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”). Mr. Zhang is also a director of Nanjing Central Emporium Stocks Co., Ltd., a company whose shares are listed on The Shanghai Stock Exchange. He was the Chairman of Guangzhou Wansui Micro Credit Co., Ltd. between June 2011 and July 2012. Mr. Zhang was also an executive director and chief operating officer of Shenzhen Investment Limited, a company whose shares are listed on the Stock Exchange, between 2006 and 2008. From June 1999 to April 2006, Mr. Zhang had worked with UBS Securities Asia Limited and served as a managing director and the co-head and head of its China research team. Prior to this, Mr. Zhang had worked as a principal staff member with the People’s Bank of China in Beijing between July 1986 and January 1989. Mr. Zhang graduated from the Graduate School of the People’s Bank of China with a master’s degree in economics in 1986 and from the Australian National University with a master’s degree in economics in January 1991. Mr. Zhang has 22 years of experience in the financial sector.

With Mr. Zhang's extensive experience in financial management and corporate governance, the Board expects that the appointment with Mr. Zhang could further strengthen the Group's corporate governance structure and assist the Group in maintaining of a high corporate governance practices and procedures to safeguard the interests of the shareholders and enhance the performance of the Group. The Board takes this opportunity to express its warmest welcome to Mr. Zhang on his appointment.

By Order of the Board
Sino Prosper State Gold Resources Holdings Limited
Sung Kin Man
Executive Director

Hong Kong, 10 December 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man and Mr. Ng Kwok Chu, Winfield, and the independent non-executive Directors of the Company are Ms. Xuan Hong, Mr. Cai Wei Lun and Mr. Zhang Qingkui.