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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Sino Proposer State Gold Resources Holdings Limited (the “Company”) noted the increase in both the trading price and trading volume of the ordinary shares of the Company in the morning on 22 August 2013.

Apart from the matter as disclosed in the Company’s announcement dated 19 August 2013 concerning the memorandum of understanding in respect of a possible acquisition entered into by the Company with the vendor, the Board confirms that it is not aware of any reasons for the increases in trading volume and price of the ordinary shares of the Company.

Having made such enquiry with respect to the Company as is reasonable in the circumstances, the Board confirms that, save for the above, it is not aware of any other reasons that may have caused the increase in trading price and trading volume of the ordinary shares of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance.

This announcement is made by the order of the Board of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
Sino Prosper State Gold Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 22 August 2013

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man and Mr. Ng Kwok Chu, Winfield and the independent non-executive Directors of the Company are Mr. Niu Zhihui, Mr. Cai Wei Lun and Mr. Zhang Qingkui.