

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/06/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Prosper State Gold Resources Holdings Limited
Date Submitted	02/07/2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>766</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)			0
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	N/A	<u>N/A</u>

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>	N/A	<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	775,787,497	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	775,787,497	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	ssuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement du	ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
Meeting approved						
(25/04/2002) * &						
(20/04/2012)						
Ordinary shares	0	0	0	0	0	97,620,000 *
(Note 1)	0	0	0	0	0	97,020,000
(Note 1)						
2.N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
3.N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
	1N/A	1N/A	IN/A	1N/A	IN/A	$\frac{1N}{A}$
(Note 1)		т			0	
		1	otal A. (Ordin	•		
				ence shares)		
			()	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		HK\$0			
					of the Share Consolidation	
					npany's circular dated 8	February 2012 and
Company's a	innouncement of	lated 24 Februar	ry 2012) becomi	ing effective of	on 27 February 2012	

Description of warrants (Date of expiry - dd/mm/yy)			Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants							
		HK\$	15,200,000	N/A	15,200,000	N/A	152,000,000
(31/12/2014)							
Stock code (if listed)	N/A			_			
Class of shares issuable (<i>Note 1</i>)	Ordiı	narv					
Subscription price	HK\$			-			
AGM approval date	111χφ	0.72		_			
(if applicable)							
(dd/mm/yyyy)	(30/0	08/2011)		_			
2.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A			-			
issuable (<i>Note 1</i>)	N/A						
Subscription price	N/A			-			
EGM approval date				-			
(if applicable)							
(dd/mm/yyyy)	N/A		(/ /)	-			
<u>3.N/A</u>							
		NT / A	NT/A		NT /A		
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A						
Class of shares	IN/A			-			
issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date				_			
(if applicable)	NT/A						
(dd/mm/yyyy) 4.N/A	N/A		(/ /)				
4.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
(/ /)		11/11	11/11	11/21	11/11	10/74	11/2
Stock code (if listed)	N/A						
Class of shares				-			
issuable (Note 1)	N/A			_			
Subscription price	N/A			_			
EGM approval date							
(if applicable)	NI/A						
(dd/mm/yyyy)	N/A		(//)				
			Tota	al B. (Ordin	nary shares) N/A	A	
					ence shares) N/A		-
					Other class) N/A		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description <u>1. N/A</u>	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	er issuer which may be	
	 N/A	N/A	N/A	N/A	N/A	N/A	
Stock code (if listed)	N/A						
Class of shares							
issuable (Note 1)	N/A						
Subscription price	N/A	<u> </u>					
EGM approval date (if applicable)							
(dd/mm/yyyy))	N/A (/	/ /)					
2. N/A	10/11 (/	/ /					
2. 10/11							
	N/A	N/A	N/A	N/A	N/A	N/A	
Stock code (if listed)	N/A 10/A	11/21	11/21		11/24	11/71	
Class of shares							
issuable (Note 1)	N/A						
Subscription price	NA						
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	N/A (/	/)					
3. N/A							
			NT/A	NT / A	NT/A	NT/A	
Stock code (if listed)	<u>N/A</u> <u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	
Class of shares	11/A						
issuable (Note 1)	N/A						
Subscription price	NA	<u> </u>					
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	N/A (/	′/)					
4. N/A							
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A	
Stock code (if listed)	N/A						
Class of shares issuable (<i>Note 1</i>)	N/A						
Subscription price	N/A NA						
EGM approval date	11/1						
(if applicable)							
(dd/mm/yyyy)	N/A (/	· /)					
			Total C	. (Ordinary sh	ares) <u>N/A</u>		
				(Preference sh			
				(Other c	lass) <u>N/A</u>		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) 	N/A	N/A
2. N/A		
		NT/A
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)		

		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	shares of issuer
	Type of Issue					
			Class of shares issuable (<i>Note 1</i>)	N/A	_	
1.	Rights issue	At price : State currency $\frac{N/A}{}$	Issue and allotment date : (dd/mm/yyyy)	(/ /		
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	_N/A	_	
2.	Open offer	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	_N/A	_	
3.	Placing	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)	N/A	-	
4.	Bonus issue	N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A

				For Main	n Board and GEM li No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be
	Type of Issue		Class of shares	N/A		
			issuable (<i>Note 1</i>)	1 ,// 1		
5.	Scrip dividend	At price : $\frac{\text{State}}{\text{currency}} $ <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd mil 9999)		<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	N/A		
8.	Consideration issue	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{N/A}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For N	/lain	Board and GEM li No. of new shares	sted issuers No. of new
					of issuer issued during the month pursuant thereto	shares of issuer which may be
	Type of Issue					
		Class of shares issuable (<i>Note 1</i>)	_N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)	N/A	_		
10.	Other (Please specify) At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{A}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
		Total E.	(Preferen	ce sł	nares) <u>N/A</u> nares) <u>N/A</u> class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by:	Chiu Ngan Ling Annie
Title:	Company secretary
(Direct	or, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.