



## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u>N/A</u>  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u>N/A</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$200,000,000**

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>775,787,497</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>775,787,497</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |            |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|----------------------------|------------|--|---|
|  | Granted                   | Exercised  | Cancelled                  | Lapsed     |  |   |
| 1.Share option scheme<br>Meeting approved (25/04/2002) * & (20/04/2012)<br>Ordinary shares<br>(Note 1)   | <u>14,000,000</u>         | <u>0</u>   | <u>8,040,000</u>           | <u>0</u>   | <u>0</u>   | <u>97,620,000 *</u>   |
| 2.N/A<br>( / / )<br>shares<br>(Note 1)   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
| 3.N/A<br>( / / )<br>shares<br>(Note 1)   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                 | <u>N/A</u> | <u>N/A</u>   | <u>N/A</u>  |
|  |                           |            | Total A. (Ordinary shares) | <u>0</u>   |  |   |
|  |                           |            | (Preference shares)        | <u>N/A</u> |  |   |
|  |                           |            | (Other class)              | <u>N/A</u> |  |   |
| Total funds raised during the month from exercise of options (State currency)  |                           |            | HK\$0                      |            |  |   |
| * Number and exercise price of share options were adjusted for the effect of the Share Consolidation as approved by shareholders at an EGM held on 24 February 2012 (as detailed in the Company's circular dated 8 February 2012 and Company's announcement dated 24 February 2012) becoming effective on 27 February 2012 |                           |            |                            |            |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. Unlisted warrants                                     |                                 |   |                                  |   |  |  |
|  | HK\$                            | 15,200,000                                      | N/A                              | 15,200,000                                | N/A  | 152,000,000  |
| ( 31 / 12 / 2014 )                                       |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | Ordinary                        |   |                                  |   |  |  |
| Subscription price                                       | HK\$0.72                        |   |                                  |   |  |  |
| AGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | ( 30/08/2011)                   |   |                                  |   |  |  |
| 2.N/A  |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             | ( / / )   |                                  |   |  |  |
| 3.N/A  |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             | ( / / )   |                                  |   |  |  |
| 4.N/A  |                                 |   |                                  |   |  |  |
|  | N/A                             | N/A   | N/A                              | N/A                                       | N/A  | N/A  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   | N/A                             |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            | N/A                             |   |                                  |   |  |  |
| Subscription price                                       | N/A                             |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     | N/A                             | ( / / )   |                                  |   |  |  |
| Total B.   |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  | (Ordinary shares)                         | N/A  |  |
|  |                                 |   |                                  | (Preference shares)                       | N/A  |  |
|  |                                 |   |                                  | (Other class)                             | N/A  |  |





## Other Movements in Issued Share Capital

| Type of Issue |              |                           |            | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|--------------|---------------------------|------------|--|---|------------|
| 1.            | Rights issue | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 2.            | Open offer   | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 3.            | Placing      | At price : State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |
| 4.            | Bonus issue  |                           | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>N/A</u>  | <u>N/A</u> |

## For Main Board and GEM listed issuers

| Type of Issue           |                                      | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|--------------------------------------|---|---|
| 5. Scrip dividend       | At price : State currency <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  |
| 6. Repurchase of shares |                                      | Class of shares repurchased ( <i>Note 1</i> ) <u>N/A</u><br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>N/A</u>  |
| 7. Redemption of shares |                                      | Class of shares redeemed ( <i>Note 1</i> ) <u>N/A</u><br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>N/A</u>  |
| 8. Consideration issue  | At price : State currency <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>  |



For Main Board and GEM listed issuers

|                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| <b>Type of Issue</b>       |  |  |   |
| 9. Capital reorganisation  | Class of shares issuable ( <i>Note 1</i> ) | <u>  N/A  </u>   |   |
|                            | Issue and allotment date : (dd/mm/yyyy)    | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)            | ( / / )  |   |
|                            |  | <u>  N/A  </u>   | <u>  N/A  </u>  |
| 10. Other (Please specify) | At price : State currency <u>  N/A  </u>   | Class of shares issuable ( <i>Note 1</i> )                           | <u>  N/A  </u>  |
|                            |  | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            |  | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                            |  | <u>  N/A  </u>   | <u>  N/A  </u>  |
|                            |  | Total E. (Ordinary shares)   | <u>  N/A  </u>  |
|                            |  | (Preference shares)  | <u>  N/A  </u>  |
|                            |  | (Other class)  | <u>  N/A  </u>  |

|   |                    |
|---|--------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) <u>  0  </u>   |
|   | (2) <u>  N/A  </u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | <u>  N/A  </u>     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | <u>  N/A  </u>     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |                    |

