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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

ANNOUNCEMENT
SUSPENSION OF TRADING

At the request of Sino Prosper State Gold Resources Holdings Limited (the “Company”), trading of shares in the Company on the Main Board of The Stock Exchange of Hong Kong Limited is suspended with effect from 9:00 a.m. from 28 September 2012 pending the release of an announcement regarding a very substantial acquisition and connected transaction which is price sensitive in nature.

By Order of the Board
Sino Prosper State Gold Resources Holdings Limited
Ng Kwok Chu, Winfield
Executive Director

Hong Kong, 28 September 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Ng Kwok Chu, Winfield, and Mr. Yeung Kit and the independent non-executive Directors of the Company are Dr. Leung Wai Cheung, Mr. Cai Wei Lun and Mr. Zhang Qingkui.