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SINO PROSPER STATE GOLD RESOURCES HOLDINGS LIMITED
中盈國金資源控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 766)

UNUSUAL PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Sino Proposer State Gold Resources Holdings Limited (the “Company”) noted the increase in both the trading price and trading volume of the ordinary shares of the Company in the morning on 25 September 2012.

Apart from the matter as disclosed in the Company’s announcement dated 24 September 2012 concerning the poll results of the annual general meeting of the Company and the appointment of Mr. Leung Ngai Man and Mr. Ng Kwok Chu, Winfield as executive Directors with effect from 24 September 2012, the Board confirms that it is not aware of any reasons for the increases in trading volume and price of the ordinary shares of the Company.

The Board confirms that, save as disclosed above, there are no negotiations or agreements relating to debt restructuring, intended acquisitions or realizations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By order of the Board
Sino Prosper State Gold Resources Holdings Limited
Sung Kin Man
Chief Executive Officer and Executive Director

Hong Kong, 25 September 2012

As at the date of this announcement, the executive directors of the Company are Mr. Leung Ngai Man, Mr. Sung Kin Man, Mr. Ng Kwok Chu, Winfield, and Mr. Yeung Kit, and the independent non-executive directors of the Company are Dr. Leung Wai Cheung, Mr. Cai Wei Lun, and Mr. Zhang Qingkui.