香 港 交 易 所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   __31/07/2012__

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sino Prosper State Gold Resources Holdings Limited
Date Submitted	03/08/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   766   Description :   N/A

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	2,000,000,000	HK$0.1	HK$200,000,000
Increase/(decrease)			0
Balance at close of the month	2,000,000,000	HK$0.1	HK$200,000,000

(2) Stock code :   **N/A**   Description :   N/A

	No. of ordinary shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**N/A**	**N/A**	**N/A**
Increase/(decrease)	**N/A**	**N/A**	**N/A**
Balance at close of the month	**N/A**	**N/A**	**N/A**

2. Preference Shares

Stock code : **N/A**   Description :   N/A

	No. of preference shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**N/A**	**N/A**	**N/A**
Increase/(decrease)	**N/A**	**N/A**	**N/A**
Balance at close of the month	**N/A**	**N/A**	**N/A**

3. Other Classes of Shares

Stock code : **N/A**   Description :   N/A

	No. of other classes of shares	Par value *(State currency)*	Authorised share capital *(State currency)*
Balance at close of preceding month	**N/A**	**N/A**	**N/A**
Increase/(decrease)	**N/A**	**N/A**	**N/A**
Balance at close of the month	**N/A**	**N/A**	**N/A**

Total authorised share capital at the end of the month *(State currency)* :   **HK$200,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	**775,787,497**	N/A	N/A	N/A
Increase/ (decrease) during the month	**0**	N/A	N/A	N/A
Balance at close of the month	**775,787,497**	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1.Share option scheme Meeting approved (25/04/2002) *						
Ordinary shares *(Note 1)*	0	0	0	0	0	43,760,000 *
2.N/A (/ /) shares *(Note 1)*	N/A	N/A	N/A	N/A	N/A	N/A
3.N/A (/ /) shares *(Note 1)*	N/A	N/A	N/A	N/A	N/A	N/A

Total A. (Ordinary shares) 0
(Preference shares) N/A
(Other class) N/A

Total funds raised during the month from exercise of options (State currency) HK$0

* Number and exercise price of share options were adjusted for the effect of the Share Consolidation as approved by shareholders at an EGM held on 24 February 2012 (as detailed in the Company's circular dated 8 February 2012 and Company's announcement dated 24 February 2012) becoming effective on 27 February 2012

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Unlisted warrants						
	HK$	15,200,000	N/A	15,200,000	N/A	152,000,000
(31 / 12 / 2014)						
Stock code (if listed) N/A						
Class of shares issuable *(Note 1)* Ordinary						
Subscription price HK$0.72						
AGM approval date (if applicable) (dd/mm/yyyy) (30/08/2011)						
2.N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) N/A						
Class of shares issuable *(Note 1)* N/A						
Subscription price N/A						
EGM approval date (if applicable) (dd/mm/yyyy) N/A (/ /)						
3.N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) N/A						
Class of shares issuable *(Note 1)* N/A						
Subscription price N/A						
EGM approval date (if applicable) (dd/mm/yyyy) N/A (/ /)						
4.N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) N/A						
Class of shares issuable *(Note 1)* N/A						
Subscription price N/A						
EGM approval date (if applicable) (dd/mm/yyyy) N/A (/ /)						

Total B.　(Ordinary shares) N/A
(Preference shares) N/A
(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	N/A (/ /)					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A (/ /)					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A (/ /)					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable *(Note 1)*	N/A					
Subscription price	NA					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A (/ /)					

Total C. (Ordinary shares) N/A

(Preference shares) N/A

(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares *(Note 1)*	N/A	N/A
2. N/A (/ /) shares *(Note 1)*	N/A	N/A
3. N/A (/ /) shares *(Note 1)*	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
1. Rights issue	At price :	State currency __N/A__	Class of shares issuable *(Note 1)* ___N/A___		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	N/A
2. Open offer	At price :	State currency __N/A__	Class of shares issuable *(Note 1)* _N/A_____		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	N/A
3. Placing	At price :	State currency __N/A__	Class of shares issuable *(Note 1)* _N/A_____		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	N/A
4. Bonus issue		N/A	Class of shares issuable *(Note 1)* ___N/A__		
			Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
				N/A	N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			

5. Scrip dividend At price : State currency __N/A__

Class of shares issuable *(Note 1)* ___N/A_

Issue and allotment date : (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy) (/ /)

	N/A	N/A

6. Repurchase of shares

Class of shares repurchased *(Note 1)* ___N/A__

Cancellation date : (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy) (/ /)

	N/A	N/A

7. Redemption of shares

Class of shares redeemed *(Note 1)* __N/A___

Redemption date : (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy) (/ /)

	N/A	N/A

8. Consideration issue At price : State currency __N/A__

Class of shares issuable *(Note 1)* ___N/A__

Issue and allotment date : (dd/mm/yyyy) (/ /)

EGM approval date: (dd/mm/yyyy) (/ /)

	N/A	N/A

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable *(Note 1)* _N/A____		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
10. Other (Please specify) At price : State currency N/A	Class of shares issuable *(Note 1)* ____N/A_		
	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
	Total E. (Ordinary shares) N/A		
	(Preference shares) N/A		
	(Other class) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

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Submitted by: Chiu Ngan Ling Annie
Title: Company secretary
        (Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*

2. *If there is insufficient space, please append the prescribed continuation sheet.*