

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cleari	ng Limited		
Name of Issuer	Sino Pro Limited		old Resources Holdings
Date Submitted	04/06/2	012	
I. Movements in Authorised Share Cap	oital		
1. Ordinary Shares			
(1) Stock code : 766 Descr	ription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.1	HK\$200,000,000
Increase/(decrease)			0
Balance at close of the month	2,000,000,000	HK\$0.1	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descr	ription : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

31/05/2012

$\sim$	D C	C1
,	Preference	Shares
∠.	I I CI CI CII CC	Dilaics

Stock code : <u>N/A</u> Descr	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	N/A

# 3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	N/A	N/A
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State currency*):

#### II. Movements in Issued Share Capital

	No. of or	dinary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	775,787,497	N/A	<u>N</u> /A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	775,787,497	N/A	N/A	N/A

#### III. Details of Movements in Issued Share Capital

options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Share option scheme Meeting approved (25/04/2002) \* Ordinary shares 43,760,000 \* 0 0 0 0 (Note 1) 2.N/Ashares N/A N/A N/A N/A N/A N/A (*Note 1*) 3.N/AN/A N/A N/A N/A N/A N/Ashares (*Note 1*) Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of

HK\$0

<sup>\*</sup> Number and exercise price of share options were adjusted for the effect of the Share Consolidation as approved by shareholders at an EGM held on 24 February 2012 (as detailed in the Company's circular dated 8 February 2012 and Company's announcement dated 24 February 2012) becoming effective on 27 February 2012

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants		Currency of nominal	Nominal value at close of	t Exercised during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
(Date of expiry - dd/mm/yyy	yy)	value	preceding month		month	thereto	month
1. Unlisted warrants							
		TTT	15 200 000	37/4	15 200 000	37/4	152 000 000
(21 / 12 / 2014)		HK\$	15,200,000	N/A	15,200,000	N/A	152,000,000
(31 / 12 / 2014) Stock code (if listed)	N/A						
Class of shares	11/21			=			
issuable (Note 1)	Ordin	nary		_			
Subscription price	HK\$0	0.72		_			
AGM approval date							
(if applicable) (dd/mm/yyyy)	(30/(	08/2011)					
2.N/A	( 30/(	30/2011)		_			
2.17/11							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )							
Stock code (if listed)	N/A			_			
Class of shares	37/4						
issuable (Note 1)	N/A			_			
Subscription price EGM approval date	N/A		_	_			
(if applicable)							
(dd/mm/yyyy)	N/A		( / / )	<u>)                                    </u>			
3.N/A							
		N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A						
Class of shares	1N/A			_			
issuable (Note 1)	N/A						
Subscription price	N/A			_			
EGM approval date							
(if applicable) (dd/mm/yyyy)	N/A		( / / )				
4.N/A	11/11			<u>'</u>			
		N/A	N/A	N/A	N/A	N/A	N/A
( / / )							-
Stock code (if listed)	N/A			_			
Class of shares	<b>N</b> T / A						
issuable (Note 1)	$\frac{N/A}{N/A}$			_			
Subscription price EGM approval date	N/A			_			
(if applicable)							
(dd/mm/yyyy)	N/A		( / / )	<u> </u>			
			TD /	1D (O.1:		•	
			Tota		nary shares) N/A		-
				·	ence shares) N/A Other class) N/A		-
				(	Other class) IVE	1	_

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer which may be issued pursuant Amount at issued during thereto as at close of close of Converted Currency of Amount at the month the month amount preceding during the close of the pursuant Class and description outstanding month month month thereto 1. N/A N/A N/A N/A N/A N/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A N/A N/A N/AN/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A 3. N/A N/AN/A N/AN/A N/AStock code (if listed) N/A Class of shares issuable (Note 1) Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A ( / / ) 4. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price NA EGM approval date (if applicable) (dd/mm/yyyy) N/A ( / / ) Total C. (Ordinary shares) N/A

> (Preference shares) N/A(Other class) N/A

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
( / / ) shares (Note 1)	N/A	N/A
Shales (Note 1)	IN/A	IN/A
2. <u>N/A</u>		
	NT/A	NT/A
shares (Note 1)	N/A	N/A
3. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Ot	her Movements	in Issued Share Capital	-					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable ( <i>Note 1</i> )	N/A			
1.	Rights issue	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N//
							N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )	_N/A			
2.	Open offer	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)	_N/A			
3.	Placing	At price : State currency	N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NYA
							N/A	N/A
				Class of shares issuable (Note 1)	N/A_			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A

For Main Board and GEM listed issuers

Type of Issue				roi wa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
State   State   State   Currency   Curren		Type of Issue				
Class of shares   N/A   N/A   N/A				N/A_		
Class of sharesN/A_	5.	Scrip dividend		( / /	)	
Class of sharesN/A_ repurchased (Note 1)				( / /	)	
Cancellation date : ( / / )			(22		N/A	N/A
Shares   (dd/mm/yyyy)   EGM approval date: (				N/A	-	
Class of sharesN/A     7. Redemption of shares   N/A     8. Consideration issue   At price   State currency   N/A     1. Redemption date   ( / / )     (dd/mm/yyyy)     EGM approval date: ( / / )     (include the content of shares   N/A     Issue and allotment   ( / / )     date   (include the currency   N/A     Issue and allotment   ( / / )     date   (include the currency   N/A     EGM approval date: ( / / )     EGM approval date: ( / / )     (include the currency   N/A     EGM approval date: ( / / )     EGM approval date: ( / / )     (include the currency   N/A     EGM approval date: ( / / )     (include the currency   N/A     EGM approval date: ( / / )     (include the currency   N/A     (include the currency	6.			( / /	)	
Class of sharesN/A     Class of sharesN/A     Redemption of shares   M/A     Redemption date : ( / / )     (dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)     N/A   N/A     N/A   N/A     Redemption date : ( / / )     (dd/mm/yyyy)     N/A   N/A     Redemption date : ( / / )     (dd/mm/yyyy)     Segm approval date: ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     date : ( dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)     EGM approval date: ( / / )     (dd/mm/yyyy)     EGM approval date: ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )     Class of sharesN/A     Issue and allotment   ( / / )				( / /	)	
redeemed (Note 1)  7. Redemption of shares  Redemption date: ( / / )  (dd/mm/yyyy)  EGM approval date: ( / / )  (dd/mm/yyyy)  N/A  N/A   Class of sharesN/A_ issuable (Note 1)  8. Consideration issue  At price: State currency N/A  Issue and allotment date: ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )			(dd IIIII yyyy)		N/A	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / )  (dd/mm/yyyy)  EGM approval date: ( / / / )  N/A  N/A  Class of sharesN/A issuable (Note 1)  8. Consideration issue  At price: State of shares issuable (Note 1)  Issue and allotment of the currency				N/A	-	
Class of sharesN/A_  8. Consideration issue  At price: State currency M/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (///)	7.			( / /	)	
Class of sharesN/A issuable (Note 1)  8. Consideration issue  At price: State of sharesN/A issuable (Note 1)  Issue and allotment of the currency of				( / /		NI/A
issuable (Note 1)  8. Consideration issue  At price: State currency N/A Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					<u>N/A</u>	<u>N/A</u>
issue  At price: currency date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)				N/A	-	
(dd/mm/yyyy)	8.			( / /	)	
$\frac{\text{(dd/mm/yyyy)}}{\text{N/A}}$				( / /	)	
			(aa/mm/yyyy)		N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1)pc 01 155uc	Class of shares	_N/A			
		issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
10.	Other (Please specify) At price : State currency	Class of shares issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date:	N/2	)		
		(dd/mm/yyyy)		,	N/A	N/A
		Total E.	(Preferer	ice s	hares) N/A hares) N/A class) N/A	
То	otal increase / (decrease) in ordinary shares durin	ng the month (i.e. Total of	A to E):		(1) 0	
					(2) N/A	
To	otal increase / (decrease) in preference shares du	aring the month (i.e. Total	of A to E)	:	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	Remarks (if any):				
-					
	Chiu Ngan Ling Annie				
Title:	Company secretary				
(Direct	or, Secretary or other duly authorised officer)				

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.