

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: G.A. Holdings Limited**Stock code (ordinary shares):** 8126

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on the Growth Enterprise Market ("GEM") of the Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 October 2014

A. General**Place of incorporation:** Cayman Islands**Date of initial listing on GEM:** 17 June 2002**Name of Sponsor(s):** N/A**Names of directors:** Executive directors
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Loh Boon Cha
Loh Nee Peng
Lin Ju Zheng
Choy Choong Yew
Tan Cheng Kim
Yeung Chak Sang JohnsonIndependent Non-executive directors
Lee Kwok Yung
Yin Bin
Song Qi Hong
Wong Jacob

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Shareholders	No. of Shares	Percentage of shareholdings
	Loh Nee Peng (note1)	100,149,480	21.03%
	Loh Boon Cha (note2)	100,149,480	21.03%
	Loh Kim Her (note4)	53,284,000	11.19%
	Fang Zhen Chun	90,792,000	19.06%
	Chan Hing Ka Anthony (note3)	95,141,925	19.98%
	Big Reap Investment Limited	54,865,480	11.52%
	Tycoons Investment International Limited	49,481,925	10.39%
	Loh & Loh Construction Group Ltd. (note5)	45,284,000	9.51%

Notes:

- The 100,149,480 Shares are held as to 54,865,480 Shares by Big Reap Investment Limited (“**Big Reap**”) and as to 45,284,000 Shares by Loh & Loh Construction Group Ltd. (“**Loh & Loh**”), which in turn are interested as to 100% and 15%, respectively by Mr. Loh Nee Peng. By virtue of the Securities and Futures Ordinance (“**SFO**”), Mr. Loh Nee Peng is deemed to be interested in the Shares held by Big Reap and Loh & Loh.
- Out of the 100,149,480 Shares deemed to be interested by Mr. Loh Boon Cha, 45,284,000 Shares are held by Loh & Loh, which is in turn interested as to 21% by Mr. Loh Boon Cha, and 54,865,480 Shares are held by Big Reap, which in turn is interested as to 100% by Mr. Loh Nee Peng. By virtue of the SFO, Mr. Loh Boon Cha is deemed to be interested in the Shares held by Loh & Loh and Big Reap as Mr. Loh Boon Cha is the father of Mr. Loh Nee Peng.
- The 95,141,925 Shares held as to 49,481,925 Shares by Tycoons Investment International Limited (“**Tycoons Investment**”) and as to 45,284,000 Shares by Loh & Loh, which in turn are interested as to 100% and 49% respectively by Mr. Chan Hing Ka Anthony, as well as 376,000 Shares held directly by Mr. Chan Hing Ka Anthony. By virtue of the SFO, Mr. Chan Hing Ka Anthony is deemed to be interested in the Shares held by Tycoons Investment and Loh & Loh.
- The 53,284,000 Shares held as to 8,000,000 Shares by Affluence Investment International Limited (“**Affluence Investment**”) and as to 45,284,000 Shares by Loh & Loh, which in turn are interested as to 100% and 15% respectively by Mr. Loh Kim Her. By virtue of the SFO, Mr. Loh Kim Her is deemed to be interested in the Shares held by Affluence Investment and Loh & Loh.
- Loh & Loh is held as to 49% by Mr. Chan Hing Ka Anthony, as to 15% by Mr. Loh Kim Her, as to 15% by Mr. Loh Nee Peng and as to 21% by Mr. Loh Boon Cha.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: *Head office in Singapore:* 51 Goldhill Plaza, #15-05, Singapore 308900
Principal place of business in Hong Kong: Unit 1203, 12th Floor, Eton Tower, No. 8 Hysan Avenue, Causeway Bay, Hong Kong

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Web-site address (if applicable): www.ga-holdings.com.hk

Share registrar: Cayman Islands branch share register
Royal Bank of Canada Trust Company (Cayman) Limited

Hong Kong branch share register
Computershare Hong Kong Investor Services Limited

Auditors: BDO Limited

B. Business activities

The Group is principally engaged in (i) distribution of passenger vehicle, in particular, BMW passenger vehicles to resellers in the PRC whose sales targets are the end customers in the PRC, (ii) provision of marketing and technical assistance to reseller and business alliance in the PRC, (iii) provision of after-sales services such as motor vehicles repair and maintenance services in the PRC and (iv) trading of auto parts and accessories in the PRC. Headquartered in Singapore, the Group currently has presents in Hong Kong, Tianjin Municipality and the Xiamen Special Economic Zone of the PRC. To complement the Group's motor vehicles distribution, the Group has car rental business in Hong Kong.

C. Ordinary shares

Number of ordinary shares in issue: 476,300,000

Par value of ordinary shares in issue: HK\$0.10

Board lot size (in number of shares): 4,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Loh Boon Cha

Loh Nee Peng

Lin Ju Zheng

Lee Kwok Yung

Yin Bin

Song Qi Hong

Choy Choong Yew

Wong Jacob

Tan Cheng Kim

Yeung Chak Sang Johnson

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*