

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	G.A. HOLDINGS LIMITED
Date Submitted	02/12/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8126</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HKD0.10	HKD200,000,000
Increase/(decrease)	0		
Balance at close of the month	2,000,000,000	<u>HKD0.10</u>	HKD200,000,000
(2) Stock code :Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HKD200,000,000 :** 

## II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	476,300,000			
Increase/ (decrease) during the month	0			
Balance at close of the month	476,300,000			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option Scheme -Meeting Approved (10/10/2014)^ Ordinary shares (*Note* 1) 2. / / ( ) shares (*Note* 1) 3. ( / / ) shares (Note 1) Total A. (Ordinary shares) 0 (Preference shares)  $\overline{0}$ (Other class) 0 Total funds raised during the month from exercise of options (State currency)

^ For total terms of ten years

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised Nominal value during the at close of the month month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)				
(dd/mm/yyyy) 4.	( / / )			
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			
	Total	B. (Ordinary shares) <u>0</u> (Preference shares) <u>0</u> (Other class) <u>0</u>		

Convertibles (i.e. Convertible ir	to Shores of the I	an which are to		For Main Board	and GEM liste	d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	( / / )					
Starland (if listed)					<u> </u>	
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				hary shares) $\frac{0}{0}$ ence shares) $\frac{0}{0}$ Other class) $0$		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
S		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)	0	

1. Rights issue  At price : State currency  Issue and allotment $(///)$ 1. Rights issue  At price : State currency  Issue and allotment $(///)$ 2. Open offer  At price : State currency  Class of shares issuable $(//)$ 2. Open offer  At price : State currency  Issue and allotment $(///)$ 3. Placing  At price :  Class of shares issuable $(//)$ 3. Placing  At price :  Class of shares issuable $(//)$ Class of shares issuable $(//)$ Issue and allotment $(///)$ Glass of shares issuable $(//)$ Issue and allotment $(///)$ Glass of shares issuable $(//)$ Issue and allotment $(///)$ Glass of shares issuable $(//)$ Issue and allotment $(///)$ Glass of shares issuable $(//)$ Issue and allotment $(///)$ Glass of shares issuable $(///)$ Issue and allotment $(///)$ Glass of shares issuable $(///)$ Issue and allotment $(///)$ Glass of shares issuable $(///)$ Issue and allotment $(///)$ Glass of shares issuable $(///)$ Issue and allotment $(///)$	shares of	No. of new shares of issuer issued during the month pursuant thereto			Issued Share Capital	Type of Issue	
(Note 1)    1. Rights issue  At price : State currency    Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (/ / )    (dd/mm/yyyy)    Class of shares issuable (Note 1)    2. Open offer  At price : State currency    Issue and allotment date : (dd/mm/yyyy)    EGM approval date: (/ / )    (// (/ ))    (dd/mm/yyyy)    EGM approval date: (/ / )    (// (/ ))    (// (/ ))    EGM approval date: (// (/ ))    (// (/ ))    EGM approval date: (/ / )    (// (/ ))    EGM approval date: (/ / )    (// (/ ))    EGM approval date: (/ / )    (// (/ ))    EGM approval date: (/ / )    (// (/ ))    EGM approval date: (/ / )    (// (/ ))    (// (/ )				Class of shares issuable			
1. Rights issue  At price : currency							
2. Open offer  At price : State currency  Class of shares issuable (///)    2. Open offer  At price : State currency  Issue and allotment (//)    Issue and allotment  (//)  EGM approval date: (//)    Issue and allotment  (//)  (//)    Issue and allotment  (//)<			( / / )		At price : State	Rights issue	1.
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )  ( / / )    3. Placing  At price :  Class of shares issuable ( / / )    3. Placing  At price :  Issue and allotment ( / / )    Generating  At price :  Class of shares issuable ( / / )    Generating  Class of shares issuable ( / / )  ( / / )    Generating  Class of shares issuable ( / / )  ( / / )    Generating  Class of shares issuable ( / / )  ( / / )    Class of shares issuable  Class of shares issuable  Class of shares issuable    Class of shares issuable  Class of shares issuable  Class of shares issuable			( / / )				
2. Open offer  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / )							
3. Placing  At price :			( / / )	Issue and allotment		Open offer	2.
3. Placing  At price :   Issue and allotment date : (dd/mm/yyyy)    BegM approval date:  ( / / ) (dd/mm/yyyy)    Class of shares issuable			(//)				
3. Placing  At price :   Issue and allotment date : (dd/mm/yyyy)    BegM approval date:  ( / / ) (dd/mm/yyyy)    Class of shares issuable				Close of change issuelle			
3. Placing At price : listic and another date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)			( / / )		At price :	Placing	3.
			( / / )				
(Note 1)				Class of shares issuable (Note 1)			
4. Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)			( / / )			Bonus issue	4.
EGM approval date: (//) (dd/mm/yyyy)			( / / )	EGM approval date: (dd/mm/yyyy)			

	Type of Issue	<u>H</u>	For	Mair	n Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	G	Class of shares issuable (Note 1)			)		
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	C	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable (Note 1)					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
							- <u></u>

			For Ma	in Boaı	d and GEM list	ted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment ( / / / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / , (dd/mm/yyyy)	/ )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At price : State	- Issue and allotment ( / / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / , (dd/mm/yyyy)	/ )		
			Total E. (Ordinar (Preferenc (Oth	y share e share her clas	es) 0	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	0		
	(2)	0		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		0		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		0		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by: <u>Ma Hang Kon, Louis</u>
Title:Director
(Director, Secretary or other duly authorised officer)
Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.