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G.A. HOLDINGS LIMITED
G.A. 控股有限公司

(Incorporated in the Cayman Islands with limited liability and carrying on business in Hong Kong under the trading name of German Automobiles International Limited)

(Stock Code: 8126)

FURTHER ANNOUNCEMENT ON PROPOSED TRANSFER OF THE LISTING FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

This announcement is made by G.A. Holdings Limited pursuant to Rule 17.10 of the GEM Listing Rules and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement (the “**Announcement**”) of the Company dated 14 April 2015 in relation to the application (the “**Application**”) by the Company to the Stock Exchange for the proposed Transfer of Listing pursuant to Chapter 9A of the Listing Rules and the relevant provisions of the GEM Listing Rules. Terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

In view of the recent unfavourable environment of the global and local stock markets as well as the resources expected for the Transfer of Listing, the Board is of the view that it is in the best interest of the Company and the shareholders of the Company not to proceed with the Transfer of Listing at this stage. As such, the Board would like to inform the shareholders of the Company that the Board has resolved to withdraw the Application.

The Board believes that the withdrawal of the Application has no material adverse impact on the financial or business operations of the Group.

Shareholders of the Company and potential investors are reminded to exercise caution in dealing with the Shares.

By Order of the Board
G.A. Holdings Limited
Loh Boon Cha
Chairman

Hong Kong, 8 September 2015

As at the date of this announcement, the Board comprises of Mr. Loh Boon Cha, Mr. Lin Ju Zheng, Mr. Choy Choong Yew, Mr. Tan Cheng Kim and Mr. Yeung Chak Sang as executive Directors; and Mr. Yin Bin, Mr. Lee Kwok Yung and Ms. Song Qi Hong as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting and on the Company’s website at www.ga-holdings.com.hk.