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Peace Mark (Holdings) Limited
(Incorporated in Bermuda with limited liability)
(Stock Code: 304)

ANNOUNCEMENT

FILING FOR THE APPOINTMENT OF PROVISIONAL LIQUIDATORS

This announcement is made pursuant to Rule 13.09(1) of the Listing Rules.

This announcement is made following the appointment of provisional liquidators to the Company and Peace Mark Limited on 10 September 2008.

The application was made and orders granted at 4.00 p.m. on 10 September 2008 appointing Roderick John Sutton and Vincent Fok Hei Yu, both of Ferrier Hodgson Limited to act as provisional liquidators to the Company and Peace Mark Limited.

The Board provided its written consent to the appointment of the provisional liquidators to the Company and Peace Mark Limited.

The provisional liquidators will be undertaking an urgent assessment of the operations of Peace Mark in consultation with the management, creditors, regulatory authorities and other relevant parties in order to determine the optimal strategy to maximize the return to stakeholders.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following terms shall have the following meanings:

“Board”	the board of Directors, including non-executive Directors and independent non-executive Directors, of the Company
“Company”	Peace Mark (Holdings) Limited (Stock code: 0304), whose Shares are listed on the main board of the Stock Exchange
“Director(s)”	the director(s) of the Company

“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholder(s)”	registered holder(s) of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong

By order of
Roderick John Sutton and Vincent Fok Hei Yu
as Provisional Liquidators

Hong Kong, 11 September 2008

As at the date of this announcement, the Board comprises Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Keung, Mr. Cheng Kwan Ling and Mr. de Jaillon Hugues Jacques as executive Directors and Ms. So, Susan, Mr. Kwok Ping Ki, Albert, Mr. Tang Yat Kan, Mr. Wong Yee Sui, Andrew and Mr. Mak Siu Wing, Clifford as independent non-executive Directors and Mr. Tay Liam Wee as an non-executive Director.