



Peace Mark (Holdings) Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 304)

ANNOUNCEMENT

The board of directors (the “Board”) of Peace Mark (Holdings) Limited (the “Company”) received recent enquiries from certain investors and research analysts concerning the status of the Company and its management which are inaccurate and without substance.

The Board is currently locating the basis of such enquiries and may take appropriate actions, including but not limited to, legal proceedings against the origin that causes such enquiries.

By Order of the Board
Peace Mark (Holdings) Limited
Chau Cham Wong, Patrick
Chairman

Hong Kong, 13 August 2008

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Keung, Mr. Cheng Kwan Ling and Mr. de Jaillon Hugues Jacques as executive directors and Ms. So, Susan, Mr. Kwok Ping Ki, Albert, Mr. Tang Yat Kan, Mr. Wong Yee Sui, Andrew and Mr. Mak Siu Wing, Clifford as independent non-executive directors and Mr. Tay Liam Wee as an non-executive director.