



Peace Mark (Holdings) Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 304)

UNUSUAL PRICE AND VOLUME MOVEMENTS

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of Peace Mark (Holdings) Limited (the “Company”) has noted the recent increase in price and increase in trading volume of the shares of the Company today. The Board wishes to state that we are not aware of any reasons for such fluctuation. However, the Board is aware that there was a media report dated 11 August 2008 quoting that the arrangers of a syndicated loan in the amount of US\$200 million (the “Syndicated Loan”) referred to in the announcements of the Company dated 20 July 2008 and 29 July were evaluating options with the possibility of not proceeding with the Syndicated Loan.

The Board of the Company wishes to inform the shareholders of the Company and potential investors that so far as the Board is informed, the mandated co-ordinating arrangers will proceed with the Syndicated Loan arrangement.

The Board of the Company also confirms that there are no negotiation or agreements relating to intended acquisitions or realizations which are discloseable under rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”), neither is the Board of the Company aware of any matter discloseable under the general obligations imposed by rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of Company, the directors of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
Peace Mark (Holdings) Limited
Chau Cham Wong, Patrick
Chairman

Hong Kong, 12 August 2008

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Keung, Mr. Cheng Kwan Ling and Mr. de Jaillon Hugues Jacques as executive directors and Ms. So, Susan, Mr. Kwok Ping Ki, Albert, Mr. Tang Yat Kan, Mr. Wong Yee Sui, Andrew and Mr. Mak Siu Wing, Clifford as independent non-executive directors and Mr. Tay Liam Wee as an non-executive director.