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Peace Mark (Holdings) Limited

(incorporated in Bermuda with limited liability)

(Stock code: 0304)

COMPLETION OF PLACING OF NEW SHARES

Placing Agents

(in alphabetical order)



The Board is pleased to announce that completion of the Placing has taken place before trading hours on 13 June 2008.

The net proceeds from the Placing (after deducting the fees and commissions paid to the Placing Agents) amount to approximately HK\$1,230 million.

Following the issue of the 159,922,000 Placing Shares pursuant to the Placing, the Company now has 1,255,369,854 Shares in issue as at the date of this announcement. This includes 24,680 Shares issued since the date of the Placing Announcement to shareholders of Sincere Watch exercising their Section 215(3) Right.

Reference is made to the Company’s announcement dated 5 June 2008 (the “**Placing Announcement**”) in relation to the placing of, in aggregate, 159,922,000 Placing Shares to not less than 6 places at HK\$7.90 per Placing Share on a best endeavours basis pursuant to the Placing Agreement. Capitalised terms used in this announcement shall have the same meaning as defined in the Placing Announcement unless otherwise stated.

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By Order of the Board
Peace Mark (Holdings) Limited
Mr. Chau Cham Wong, Patrick
Chairman

Hong Kong, 13 June 2008

As at the date of this announcement, the Board comprises Mr. Chau Cham Wong, Patrick, Mr. Leung Yung, Mr. Tsang Kwong Chiu, Kevin, Mr. Man Kwok Keung, Mr. Cheng Kwan Ling and Mr. Hugues Jacques De Jaillon as executive directors, Ms. So, Susan, Mr. Kwok Ping Ki, Albert, Mr. Tang Yat Kan, Mr. Wong Yee Sui, Andrew and Mr. Mak Siu Wing, Clifford as independent non-executive directors and Mr. Tay Liam Wee as non-executive director.